

MG01

Particulars of a mortgage or charge

170495/13



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LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to re-
gister particulars of a charge for a S
company. To do this, please use
form MG01s

TUESDAY



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A13NS66J

28/02/2012

#266

COMPANIES HOUSE

1

Company details

Company number 4 5 3 0 1 3 1

Company name in full 2M Holdings Limited (Chargor)

For official use

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 2 2 / 0 2 / 2 0 1 2

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A charge over account made between the Chargor and the Bank (as defined in section 5 below)
(Deed)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured
All monies and liabilities on or after the date of the Deed due, owing or
incurred by the Obligors (or any of them) to the Bank whatsoever, in any
manner and in any currency or currencies and whether present or future,
actual or contingent, whether incurred solely or jointly with any other
person and whether as principal or surety, together with all interest
accruing on such monies and liabilities and all costs, charges and
expenses incurred by the Bank, except for any obligation which, if it
were included here, would constitute unlawful financial assistance, or its
equivalent in any other jurisdiction (**Secured Obligations**)

In this form the following term shall have the following meaning

Obligor means the Chargor and each other company listed in schedule
3 to the Deed (reproduced as schedule 1 to this form MG01) (together
the **Obligors**)

Continuation page

Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name ☒ Clydesdale Bank PLC (trading as Yorkshire Bank) (Bank)

Address ☒ 30 St Vincent Place

Glasgow

Postcode G 1 2 H L

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1.1 General

All Security created by the Chargor under clause 3 2 of the Deed (reproduced as paragraph 1 2 to this form MG01) is

- (a) a continuing security for the payment and discharge of the Secured Obligations,
- (b) granted with full title guarantee,
- (c) granted in respect of all the right, title and interest (if any), present and future, of the Chargor in and to the relevant Secured Asset, and
- (d) granted in favour of the Bank

1.2 First fixed charges

The Chargor charged by way of first fixed charge all monies from time to time standing to the credit of the Account together with all other rights and benefits accruing to or arising in connection with the Account

2 Negative pledge

The Chargor agreed that it shall not create or permit to subsist any Security over any of the Secured Assets unless it is permitted Security

Continued

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Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

X *Adelle Shaw Giddens* X
(for and on behalf of the Bank)

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name EDWAN (26074/13883)

Company name Addleshaw Goddard LLP

Address 100 Barbirolli Sqaure

Post town Manchester

County/Region

Postcode M 2 3 A B

Country

DX 14301 Manchester

Telephone 0161 934 6000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

In this form the following terms shall have the following meanings

Account means the account, details of which are set out in schedule 1 (Accounts) of the Deed (reproduced as schedule 2 to this form MG01)

Secured Assets means all of the assets and undertaking of the Chargor the subject of any Security created by, under or supplemental to, the Deed in favour of the Bank

Security means a mortgage, charge, pledge, lien, assignment or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect

Schedule 1

Obligors

Name	Registered Number	Jurisdiction of Incorporation
2M Holdings Limited	04530131	England & Wales
Banner Chemicals Holdings Limited	04529757	England & Wales
Banner Chemicals Limited	00072727	England & Wales
Samuel Banner & Co Limited	02631366	England & Wales
Prism Chemicals Limited	03659050	England & Wales
M P Storage & Blending Limited	02237196	England & Wales
2M London Limited	03082933	England & Wales
S B Dormantco Three Limited	00083093	England & Wales
S B Dormantco One Limited	01438660	England & Wales
Surfachem Holdings Limited	06289799	England & Wales
Surfachem Group Limited	03269895	England & Wales

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6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Surfachem Limited	01565953	England & Wales
Samplerite Limited	02778044	England & Wales
Filrite Limited	2876841	England & Wales
Netscore Limited	3287323	England & Wales

Schedule 2

Account

Account bank	Sort Code	Account number	Account name
Clydesdale Bank PLC (t/a Yorkshire Bank)	05-05-73	68152672	2M Holdings No 2 Account



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4530131
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OVER ACCOUNT DATED
22 FEBRUARY 2012 AND CREATED BY 2M HOLDINGS LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE OBLIGORS (OR ANY OF THEM) TO CLYDESDALE BANK
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 28 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 MARCH 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES