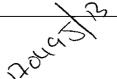
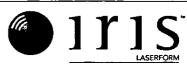
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge





٨	foo is	g pava	hla	with	thic	form
Α	tee is	s bava	abie	WITH	เทเร	TOTE

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for You cannot use this form to re particulars of a charge for a S company To do this, please i form MG01s





28/02/2012

		COMPANIES HOUSE	
1	Company details	For official use	
Company number	4 5 3 0 1 3 1	Filling in this form Please complete in typescript or in	
Company name in 1	2M Holdings Limited (Chargor)	bold black capitals	
, , ,		All fields are mandatory unless specified or indicated by *	
2	Date of creation of charge		
Date of creation	/d2 d2 m0 m2 y2 y0 y1 y2		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	-	
Description	A charge over account made between the Chargor and the Bank (as defined in section 5 below)		

Amount secured

(Deed)

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities on or after the date of the Deed due, owing or incurred by the Obligors (or any of them) to the Bank whatsoever, in any manner and in any currency or currencies and whether present or future, actual or contingent, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing on such monies and liabilities and all costs, charges and expenses incurred by the Bank, except for any obligation which, if it were included here, would constitute unlawful financial assistance, or its equivalent in any other jurisdiction (Secured Obligations)

In this form the following term shall have the following meaning

Obligor means the Chargor and each other company listed in schedule 3 to the Deed (reproduced as schedule 1 to this form MG01) (together the Obligors)

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)			
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details		
Name	Clydesdale Bank PLC (trading as Yorkshire Bank) (Bank)	,		
Address	30 St Vincent Place			
	Glasgow			
Postcode	G 1 2 H L			
Name				
Address				
Postcode				
6	Short particulars of all the property mortgaged or charged			
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details		
Short particulars	1.1 General	·		
	All Security created by the Chargor under clause 3 2 of the Deed (reproduced as paragraph 1 2 to this form MG01) is (a) a continuing security for the payment and discharge of the Secured Obligations,			
	(b) granted with full title guarantee,			
	(c) granted in respect of all the right, title and interest (if any), present and future, of the Chargor in and to the relevant Secured Asset, and			
	(d) granted in favour of the Bank			
	1.2 First fixed charges			
	The Chargor charged by way of first fixed charge all monies from time to time standing to the credit of the Account together with all other rights and benefits accruing to or arising in connection with the Account			
	2 Negative pledge			
	The Chargor agreed that it shall not create or permit to subsist any Security over any of the Secured Assets unless it is permitted Security			
	Continued			

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional.

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

NI

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature

to and a behalf of the Bank) Cocalabor WX

This form must be signed by a person with an interest in the registration of the charge

CHFP025 03/11 Version 5 0

MG01

Particulars of a mortgage or charge

the mortgagee or chargee

You have signed the form
You have enclosed the correct fee

property mortgaged or charged

You have given details of the mortgagee(s) or person(s) entitled to the charge
 You have entered the short particulars of all the

Presenter information	Important information
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record
original documents. The contact information you give will be visible to searchers of the public record.	£ How to pay
Contact name EDWAN (26074/13883)	A fee of £13 is payable to Companies House in respect of each mortgage or charge.
Company name Addleshaw Goddard LLP	Make cheques or postal orders payable to 'Companies House'
Address 100 Barbırollı Sqaure	₩ Where to send
Posttown Manchester	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below
County/Region	For companies registered in England and Wales:
Postcode M 2 3 A B	The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
Country	DX 33050 Cardiff
DX 14301 Manchester	For companies registered in Scotland The Registrar of Companies, Companies House,
Telephone 0161 934 6000	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,
✓ Checklist	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1
We may return forms completed incorrectly or with information missing.	7 Further information
Please make sure you have remembered the following: The company name and number match the	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk
information held on the public Register You have included the original deed with this form You have entered the date the charge was created	This form is available in an alternative format. Please visit the
You have supplied the description of the instrument You have given details of the amount secured by	forms page on the website at

www.companieshouse.gov.uk

In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

In this form the following terms shall have the following meanings

Account means the account, details of which are set out in schedule 1 (Accounts) of the Deed (reproduced as schedule 2 to this form MG01)

Secured Assets means all of the assets and undertaking of the Chargor the subject of any Security created by, under or supplemental to, the Deed in favour of the Bank

Security means a mortgage, charge, pledge, lien, assignment or other security interest securing any obligation of any person or any other agreement or arrangement having a similar effect

Schedule 1

Obligors

Name	Registered Number	Jurisdiction Incorporation	of
2M Holdings Limited	04530131	England & Wales	
Banner Chemicals Holdings Limited	04529757	England & Wales	
Banner Chemicals Limited	00072727	England & Wales	
Samuel Banner & Co Limited	02631366	England & Wales	
Prism Chemicals Limited	03659050	England & Wales	
M P Storage & Blending Limited	02237196	England & Wales	
2M London Limited	03082933	England & Wales	
S B Dormantco Three Limited	00083093	England & Wales	
S B Dormantco One Limited	01438660	England & Wales	
Surfachem Holdings Limited	06289799	England & Wales	
Surfachem Group Limited	03269895	England & Wales	

CHFP025

In accordance with Section 860 of the Companies Act 2006

MG01 - continuation page Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	_
Short particulars		
Short particulars		

Surfachem Limited	01565953	England & Wales
Samplerite Limited	02778044	England & Wales
Filrite Limited	2876841	England & Wales
Netscore Limited	3287323	England & Wales
1		

Schedule 2

Account

Account bank	Sort Code	Account number	Account name
Clydesdale Bank PLC (t/a Yorkshire Bank)	05-05-73	68152672	2M Holdings No 2 Account



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4530131 CHARGE NO. 4

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER ACCOUNT DATED 22 FEBRUARY 2012 AND CREATED BY 2M HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE OBLIGORS (OR ANY OF THEM) TO CLYDESDALE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 28 FEBRUARY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 MARCH 2012



