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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

113

04525593

* Insert full name
of company

Name of company

*London & Regional PFI Projects Holdings Limited

I, Richard Nigel Luck

of 4 Herschel Grange, Warfield, Bracknell, Berkshire, RG42 6AT

† Delete as
appropriate

~~XXXXXX~~ [the secretary] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX~~ † of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) ~~(part)~~ †

Date and Description of charge ‡ Share Pledge 30/09/2002

Date of Registration § 12/10/2002

Name and address of [chargee] ~~XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX~~ Capital Bank PLC
Capital House, Queens Park Road, Handbridge, Chester, Cheshire, CH88 3AN

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶

See attached sheet.

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Quastels Avery Midden
74 Wimpole Street
London W1G 9RR

Declarant to sign below

Day Month Year
on 14 09 2006

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

Herbert Smith LLP
Exchange House
Primrose Street
London
EC2A 2HS

For official use
Mortgage section

Post room



LD2
COMPANIES HOUSE

LL7M31TD

201
14/09/2006

Continuation sheet Page 1 of 1

LONDON & REGIONAL PFI PROJECTS HOLDINGS LIMITED

(Company No. 04525593)

SHORT PARTICULARS OF CHARGE:

2 (FULLY PAID) SHARES IN COCHRANE SQUARE SPV LIMITED OF £1 EACH, ALL SHARES, ALL DIVDENDS. ALL STOCKS, SHARES, SECURITIES, RIGHTS, BENEFITS, MONIES OR PROPERTYACCRUING OR OFFERED AT ANY TIME AND ALLDIVIDENDS, INTEREST OR OTHER INCOME IN RESPECT OF ANY SUCH ASSET.