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London & Regional (Empire) Limited

(Company No. 04524346)

SHORT PARTICULARS OF CHARGE:

BY WAY OF FIRST LEGAL MORTGAGE THE PROPERTY BEING EQUINOX NIGHTCLUB AND EMPIRE CINEMA LEICESTER SQUARE LONDON GREATER LONDON/CITY OF WESTMINSTER T/NO 167959 BYWAY OF FIRST FIXED CHARGE ALL PLANT ANDMACHINERY ALL THE GODWILL AND UNCALLED CAPITAL BY WAY OF FIRST FLOATING CHARGE ALL ASSETS AND UNDERTAKING SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS