

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge**

403a

M

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number

115

4524261

Name of company

*Sapphire Food South West No. 2 Limited (the "Company")

* Insert full name
of company

I, Michael St John Shallow

of Felsham Hall, Felsham, Bury St Edmunds, Suffolk, IP30 0QN

† Delete as
appropriate

[a director] ~~the Secretary, the administrator, the administrative receiver~~† of the above company, do

solemnly and sincerely declare that the debt for which the charge described below was given has been

paid or satisfied in (full) ~~(part)~~†

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ See attached Schedule A

Date of Registration § 13 August 2004

Name and address of ~~charged~~ [trustee for the debenture holders] PUBCO plc, 20 Fenchurch
Street, London EC3P 3DB, The Law Debenture Trust Corporation p.l.c., Fifth Floor, 100 Wood
Street, London (the "Trustee")

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ See attached Schedule B

¶ Insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Bury St Edmunds

Declarant to sign below

MSell

Day Month Year

on 18 04 2005

before me MR MURRAY ADAMSON BARRISTER

A ~~Commissioner for Oaths~~ or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
~~Commissioner for Oaths~~

Presentor's name, address and
reference (if any):

Linklaters
One Silk Street
London EC2Y 8HQ
Ref: Amnon Epstein
A04993260

For official
Mortgage se



A23 *ASCYC4TL* 0677
COMPANIES HOUSE 28/04/05
LD5 *LAINESBORO* 0337
COMPANIES HOUSE 19/04/05

SCHEDULE A

6 August 2004

Twelfth Supplemental Trust Deed supplemental to the Trust Deed dated 29 July 1991.

SCHEDULE B

By way of floating charge the undertaking and all its property assets and rights including its uncalled capital (see the mortgage charge document for full details).