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Company number: 04523421

SWORDFISH STUDIOS LIMITED
("Company")

DIRECTORS' STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("**Proposed Reduction**")

In order to dissolve the Company, it is proposed to

- cancel the Company's share premium account, and
- reduce the Company's share capital from £262 divided into 262 ordinary shares of £1 each to 1 ordinary share of £1

We, Ian Mattingly and Paul Bland, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- 2 we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006

Made and signed on 1 October 2012 by each of the above named directors of the Company

IAN MATTINGLY:

) Signature

PAUL BLAND:

) Signature

THURSDAY



LD1 *L1JT79R6* 18/10/2012 #189
COMPANIES HOUSE