

Rule 1 24/1 54

The Insolvency Act 1986

Notice to Registrar of Companies
of Voluntary Arrangement
Taking Effect

Pursuant to Section 4 of, or paragraph
30 of Schedule A1 to,
the Insolvency Act 1986

S.4/ Para 30 Sch A1

For Official Use

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Company Number

04518928

To the Registrar of Companies

Name of Company

Insert full name of
Company

Capital Construction & Groundworks Limited

Insert full name and
Address

I Ashleigh William Fletcher
The P&A Partnership Limited
93 Queen Street
Sheffield
S1 1WF
DX 10616 Sheffield

Insert date

the Joint Supervisor of the Voluntary Arrangement, enclose a copy of the report prepared
by the chairman of meetings held in pursuance of section 4 the Insolvency Act 1986 on
23 April 2015

Signed

Date

28/04/15

Presenter's name,
address and reference
(if any)

C413415

Ashleigh William Fletcher
The P&A Partnership Limited
93 Queen Street
Sheffield
S1 1WF
DX 10616 Sheffield

For Official Use

Liquidation Section

Post Room

THURSDAY



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30/04/2015

#3

COMPANIES HOUSE

IN THE HIGH COURT OF JUSTICE

CVA NO 295 of 2015

CHANCERY DIVISION

LEEDS DISTRICT REGISTRY

IN THE MATTER OF THE INSOLVENCY ACT 1986

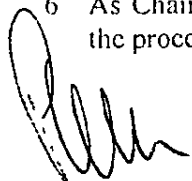
AND

IN THE MATTER OF CAPITAL CONSTRUCTION & GROUNDWORKS LIMITED

CHAIRMAN'S REPORT TO COURT

I, **PAUL A WHITWAM** Licensed Insolvency Practitioner of BWC Business Solutions LLP, 8 Park Place Leeds, LS1 2RU hereby report to the Court as follows

- 1 The meeting of creditors to consider the proposals was held at 10 00 a m on 23 April 2015, at BWC Business Solutions LLP, 8 Park Place, Leeds, LS1 2RU
- 2 The proposals were approved by the creditors, with the attached modifications
- 3 There was no creditors' committee formed
- 4 Following the creditors' meeting, the meeting of shareholders was held and they approved the proposals with the attached modifications
- 5 A list of members and creditors (with their respective values) who were present or represented at the meetings are attached at Appendix I together with the manner in which they voted
- 6 As Chairman, in my opinion the EC Regulation applies to the Voluntary Arrangement and the proceedings are main proceedings



PAUL A WHITWAM
Chairman

Dated 23 April 2015

ENDORSEMENT

This report was filed in Leeds County Court on 23 4 15

THURSDAY

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30/04/2015
COMPANIES HOUSE

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APPENDIX I

CAPITAL CONSTRUCTION & GROUNDWORKS LIMITED - COMPANY VOLUNTARY ARRANGEMENT

CREDITORS REPRESENTED IN PERSON OR BY PROXY

Creditors Approving the Proposals	Claim £
Hope Construction Limited	112,722 42
JP Plant Hire Limited	17,833 81
Knowles Limited	1,863 60
Liebherr Rental Limited	6,540 00
	<u>138,959 83</u>
 Creditors' Accepting the Proposal with Modifications	
Banner Plant Limited	12 810 67
Cemex UK	68,119 66
Express Minimax	6,033 62
Lafarge Tarmac Trading Limited	83,746 96
Lindley Crane & Plant Hire Limited	92,459 34
Andrew Sykes Limited	1,921 51
Wolseley UK Limited	69,908 19
	<u>334,999 95</u>
 Creditors' Accepting the Proposal with Modifications that are not feasible	
HM Revenue & Customs	122,019 00
	<u>122 019 00</u>
 Creditors' Rejecting the Proposal	
Galaxy Insulation & Dry Lining Limited	6,444 64
Shire Aggregates Bulk Limited	10,926 00
Waterseal (Waterbar & Sealants) Limited	17,929 18
	<u>35,299 82</u>
 Creditors' Abstaining	
	<u>-</u>
 Invalid Proxies	
Site Safety Construction Limited	6,600 61
Fairfax Plant Hire Limited	17,595 02
Future Cleaning Services Limited	3,510 00
	<u>27,705 63</u>

22.01% of the voting Creditors voted for the approval of the proposals, and 53.07% of creditors voted for the approval of the proposals subject to modifications. In total, 75.08% of creditors voted in favour of the proposals.

MEMBERS REPRESENTED IN PERSON OR BY PROXY

- JRG Property Holdings Limited approved the proposals - 100 shares

The members unanimously voted for the approval of the proposals.

Capital Construction & Groundworks Limited – Company Voluntary Arrangement

Modifications Proposed -

- 1 That Ashleigh William Fletcher & Gareth David Rusling of The P&A Partnership Limited, 93 Queen Street, Sheffield, S1 1WF are appointed as Joint Supervisors of the Company Voluntary Arrangement
- 2 That monthly contributions are made by the company of £7,300 per month for the duration of the CVA term, i.e. an increase of £700 per month
- 3 That the overdrawn directors loan account is repaid directly into the CVA estate rather than to the company
- 4 That the Nominees fee is capped at £7,500

For the avoidance of doubt, if any of the above are not accepted then the vote is to stand as a rejection of the proposals