

DIRECTORS' STATEMENT AS REQUIRED BY S.644(5) CA 2006

Talos Holdings Limited

04510595 (the Company)

12 June 2015

To The Registrar of Companies

Capital reduction of the Company

In accordance with section 644(5) of the Companies Act 2006, we, Alex Jacques Guy Buffet, Marie Camille Francoise Senecaut and Patrick Francois Henri Sommelet, all of the directors of the Company confirm that the solvency statement dated 12 June 2015 was:

- (i) made not more than 15 days before the date on which the resolution for reducing the share capital was passed, and
- (ii) was provided to the members in accordance with section 642(2) of the Companies Act 2006

Signed in counterpart by all of the directors of the Company

Alex Jacques Guy Buffet

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Marie Camille Francoise Senecaut

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Patrick Francois Henri Sommelet

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