

15/12

Section 89(3)

Form 4.70

The Insolvency Act 1986

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

04510595

	Name of company
Insert full name of Company	Talos Holdings Limited

Insert full names and
Addresses

John Milsom
15 Canada Square, London E14 5GL

attach a declaration of solvency embodying a statement of assets and liabilities


Signed



Date 19 December 2016

Presenter's name, address
and reference (if any)

John Milsom
15 Canada Square
London E14 5GL
United Kingdom

For Official Use	
Incorporated in the UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND	
COMPANIES HOUSE	
	
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A31	23/12/2016 #342

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 04510595

Name of company Talos Holdings Limited

Presented by John Milsom and Mark Orton, KPMG LLP, 15 Canada Square, London E14 5GL

Declaration of Solvency

I/We Alex Buffet of Boatman's House, 2 Selsdon Way, London E14 9LA
and Marie Cheval Senecaut of Boatman's House, 2 Selsdon Way, London E14 9LA

being **all the directors** of Talos Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the Company's assets and liabilities as at **15 December 2016**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Alex Buffet

Marie Cheval Senecaut

Declared at Paris
this 19 day of December 2016

Before me,

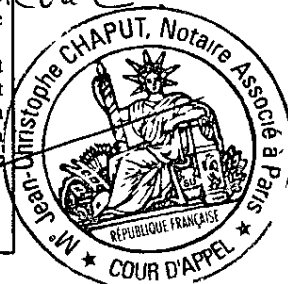
M^r Jean-Christophe Chaput, Notary

Solicitor or Commissioner of Oaths

Michael

John

Me Jean-Christophe Chaput
Notaire à PARIS, certifie uniquement la
matérialité de la (des) signature(s) de
M Buffet et M^{me} Cheval
apposée(s) sur le présent document comme
émanant bien du (des) signataire(s)
Cette certification de signature(s) ne peut
en aucun cas conférer au présent document
le caractère d'un acte notarié, la
responsabilité du Notaire ne peut à aucun
titre être mise en cause en ce qui concerne le
contenu du présent document
Paris le 19/12/2016



Statement as at 15 December 2016 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	
	Bank Interest Receivable	
	Cash in Hand	
	Marketable Securities	
	Intercompany debtors	
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	1
	Other Property, viz	
	Estimated Realisable Value of Assets	1
Liabilities		
	Secured on specific assets, viz	£
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Tax Payable	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 1

Remarks

The costs of liquidation will be met by another group company.