

WRITTEN RESOLUTION OF THE COMPANY

PURSUANT TO SECTION 288 OF THE COMPANIES ACT 2006

OSL Group Holdings Limited (the "Company")

Company number 4507446

The directors of the Company propose that the following written resolution be passed by the Company as a special resolution.

SPECIAL RESOLUTION

Adoption of new articles of association

That the regulations contained in the printed document attached to this written resolution be and are hereby adopted as the articles of association of the Company in substitution for the existing articles of association of the Company.

Members of the Company who are eligible members because they are entitled to vote on the resolution on the circulation date (that is the first date on which copies of the resolution are first sent to members, being 2021) should sign and date below to signify their agreement to the resolution and return the signed document by hand or by post to the Company. This resolution must be passed by the requisite majority by the end of the period of 28 days beginning with the circulation date otherwise it will lapse.

Agreed

Signed.....

David Grey MBE

Date.....21-05.....2021

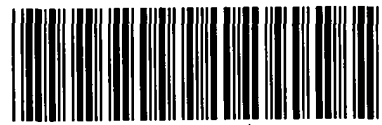
Agreed

Signed.....

Mathew Grey

Date.....21/05/21.....2021

WEDNESDAY



A05 *AA5AQTIZ* 26/05/2021 #288
COMPANIES HOUSE

BOARD MINUTES

OSL Group Holdings Limited ("the Company")

Minutes of a meeting of the directors of the Company duly convened and held at Burgess Road, Sheffield, S9 3WD on 2021 at am/pm.

Present: David Grey MBE (Chairman)
Mathew Grey

1. QUORUM

A quorum being present, the Chairman declared the meeting open.

2. BUSINESS OF THE MEETING

The Chairman reported that the purpose of the meeting was to consider, and if thought fit, to approve the necessary written special resolution to adopt new articles of association of the Company (the "**Articles**").

3. DECLARATION OF INTERESTS

Each of the directors present declared his interest in the business to be transacted at the meeting in accordance with sections 177 and 182 of the Companies Act 2006 and the Company's articles of association and such declarations were taken as sufficient for all purposes.

4. PRODUCTION OF DOCUMENTS

The following documents were produced to the meeting for approval:

- 4.1 a draft written special resolution of the members of the Company (the "**Special Resolution**") in order to adopt the Articles;
- 4.2 the Articles;

5. RESOLUTION

- 5.1 after due and careful consideration of the Special Resolution and Articles, it was resolved that it was in the best interests of the Company to proceed with the adoption of the Articles and the directors were authorised to put the Special Resolution to the members of the Company.
- 5.2 the meeting adjourned to allow the Special Resolution to be put to the members of the Company. Upon resumption it was reported that the Special Resolution had

been signed and approved by all the voting members of the Company and was therefore duly passed.

6. FILING

It was resolved that the company secretary be instructed to file the Special Resolution with the Registrar of Companies together with a copy of the Articles.

7. CLOSE

There being no further business, the Chairman declared the meeting closed.

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Chairman

