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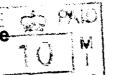
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Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of Company COMPANIES FORM No. 395

Particulars of a mortgage or charge



395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

04501223

Name of company

*BRISTOL ROVERS (1883) LIMITED

Date of creation of the charge

28TH APRIL 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL SUMS DUE

Names and addresses of the mortgagees or persons entitled to the charge

SCOTTISH COURAGE LIMITED R/O 33 ELLERSLY ROAD EDINBURGH

Postcode

EH12 6HX

Presentor's name address and reference (if any) :

Golds Solicitors 123 Elderslie Road Glasgow G3 7AR

TK/SCOT19/001255

Time critical reference

For official Use Mortgage Section

Post room

A038CUQ5

A40 **A03

0337 01/05/04 Short particulars of all the property mortgaged or charged

SEE PAPER APART	
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Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Golds Down

Date 29 - Ap -7 2004

On behalf of [company][mortgagee/chargee]t

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

- 1. by way of legal mortgage the leasehold property known as The Memorial Ground Filton Avenue Horfield Bristol, 18/20 Alton Road, Horfield Bristol and land at Strathmore Road Bristol as the same is registered at H M Land Registry with title absolute under title numbers BL42870, BL34363, BL15794 and BL58342 ("the Mortgaged Property");
- 2. by way of assignment the goodwill of the business carried on at the Mortgaged Property;
- by way of assignment the benefit of all justices licences and any public entertainment licences held by the Company or by the Company's nominee in connection with the Mortgaged Property;
- 4. by way of fixed charge all proceeds of insurance maintained in respect of the undertaking, property and assets of the Company charged by the Legal Charge;
- 5. by way of fixed charge all goods and movable fittings not hereinbefore specifically charged and which do not form part of the Company's stock in trade; and
- 6. by way of floating charge the whole of the Company's undertaking and all its property and assets whatsoever and wheresoever present and future other than the property and assets from time to time effectively charged pursuant to paragraphs 1 to 5 above all moveable plant machinery implements utensils building and other materials furniture and other equipment now or from time to time placed on or used in or about the Mortgaged Property.





CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04501223

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 28th APRIL 2004 AND CREATED BY BRISTOL ROVERS (1883) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SCOTTISH COURAGE LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 1st MAY 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7th MAY 2004.

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