

Package: 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

Company Number

4498075

Company name in full

Killingholme Power Group Limited

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

3 1 - 0 1 2 0 0 3

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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

Ordinary		
38		
£1		
£1		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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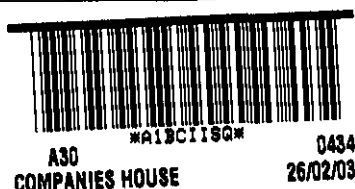
Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



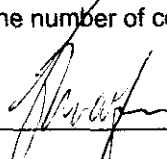
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>Abbey National Treasury Services PLC</u> <b>Address</b> <u>Abbey National House, 2 Triton Square, Regent's Place,</u> <u>London</u>  UK Postcode <u>N W 1 3 A N</u>	<b>Class of shares allotted</b> <u>Ordinary</u>  	<b>Number allotted</b> <u>4</u>  	
<b>Name</b> <u>Banc of America Securities Limited</u> <b>Address</b> <u>Bank of America House, 1 Abie Street, London</u>  UK Postcode <u>E 1 8 D E</u>	<b>Class of shares allotted</b> <u>Ordinary</u>  	<b>Number allotted</b> <u>2</u>  	
<b>Name</b> <u>Bank of Scotland</u> <b>Address</b> <u>New Ueberior House, 11 Earl Grey Street, Edinburgh</u>  UK Postcode <u>E H 3 9 B N</u>	<b>Class of shares allotted</b> <u>Ordinary</u>  	<b>Number allotted</b> <u>2</u>  	
<b>Name</b> <u>Bayerische Hypo- und Vereinsbank AG, London Branch</u> <b>Address</b> <u>41 Moorgate, London</u>  UK Postcode <u>E C 2 R 6 P P</u>	<b>Class of shares allotted</b> <u>Ordinary</u>  	<b>Number allotted</b> <u>3</u>  	
<b>Name</b> <u>Bayerische Landesbank, acting through its London Branch</u> <b>Address</b> <u>Brienner Strasse 18, 80333 Munich, Germany</u>  UK Postcode <u>    </u>	<b>Class of shares allotted</b> <u>Ordinary</u>  	<b>Number allotted</b> <u>2</u>  	

Please enter the number of continuation sheets (if any) attached to this form

3

Signed



Date

15/2/03

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Richard Youle, Linklaters, One Silk Street, London

EC2Y 8HQ

Tel 0207 456 4817

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## Return of Allotment of Shares

Please complete in typescript,  
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Form 88(2) continuation sheet no:

1

CHFP025

**Company Number**

4498075

**Company name in full**

Killingholme Power Group Limited

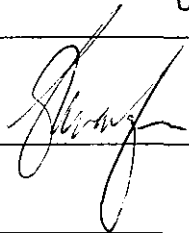
### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
BI Killingholme Limited			
Address			
Eastcheap Court, 11 Philpot Lane, London		Ordinary	2
UK Postcode	E C 3 M 8 B A		
Name		Class of shares allotted	Number allotted
Blydenstein Nominees Limited			
Address			
250 Bishopsgate, London		Ordinary	1
UK Postcode	E C 2 M 4 A A		
Name		Class of shares allotted	Number allotted
Cardona B.V.			
Address			
Teleportboulevard 140, 1043 EJ Amsterdam, Netherlands		Ordinary	1
UK Postcode	L L L L L L L		
Name		Class of shares allotted	Number allotted
CIBC World Markets			
Address			
Cottons Centre, Cottons Lane, London		Ordinary	2
UK Postcode	S E Q L 2 Q L		

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
<b>Name</b> Dresdner Bank AG London Branch <b>Address</b> PO Box 18075, Riverbank House, 2 Swan Lane, London UK Postcode EC4A 3UX	Class of shares allotted Ordinary	Number allotted 2
<b>Name</b> DZ Bank AG Deutsche Zentrale Genossenschaftsbank <b>Address</b> Am Platz der Republik, D-60325 Frankfurt am Main, Germany UK Postcode	Class of shares allotted Ordinary	Number allotted 2
<b>Name</b> Fortis Bank S.A./N.V. <b>Address</b> Camomile Court, 23 Camomile Street, London UK Postcode EC3A 7PP	Class of shares allotted Ordinary	Number allotted 1
<b>Name</b> KBC Bank N.V. London Branch <b>Address</b> 111 Old Broad Street, London UK Postcode EC2M 1BR	Class of shares allotted Ordinary	Number allotted 2
<b>Name</b> LB Kiel Martensdamm Alpha GmbH <b>Address</b> Martensdamm 6, 24103 Kiel, Germany UK Postcode	Class of shares allotted Ordinary	Number allotted 1
<b>Name</b> Norddeutsche Landesbank Girozentrale, London Branch <b>Address</b> 71 Queen Victoria Street, London UK Postcode EC4V 4NL	Class of shares allotted Ordinary	Number allotted 2

Signed



Designation

Handwritten designation: Director

Date

Handwritten date: 25/2/02

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Form 88(2) continuation sheet no: 2

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### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name	Class of shares allotted	Number allotted	
<u>Ranelagh Nominees Limited</u>			
Address			
<u>71 Lombard Street, London</u>	<u>Ordinary</u>	<u>2</u>	
UK Postcode <u>E C 3 P 3 B S</u>			
Name	Class of shares allotted	Number allotted	
<u>Royal Bank Project Investments Limited</u>			
Address			
<u>Waterhouse Square, 138-142 Holborn, London</u>	<u>Ordinary</u>	<u>2</u>	
UK Postcode <u>E C 1 N 2 T H</u>			
Name	Class of shares allotted	Number allotted	
<u>SocGen Nominees (UK) Limited</u>			
Address			
<u>SG House, 41 Tower Hill, London</u>	<u>Ordinary</u>	<u>1</u>	
UK Postcode <u>E C 3 N 4 S G</u>			
Name	Class of shares allotted	Number allotted	
<u>Sumitomo Mitsui Banking Corporation Limited</u>			
Address			
<u>1-2 Yurakucho 1-Chrome, Chiyoda-Ku, Tokyo, Japan</u>	<u>Ordinary</u>	<u>2</u>	
UK Postcode <u>L L L L L L L</u>			

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Form 88(2) continuation sheet no: 3

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### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>The Credit Lyonnais London Nominees Limited</u>	Class of shares allotted	Number allotted
Address <u>c/o Group Secretarial Department CLGM, Broadwalk House,</u> <u>5 Appold Street, London</u>	<u>Ordinary</u>	<u>2</u>
UK Postcode <u>E C 2 A 2 D A</u>		
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u>            </u>	_____	_____
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u>            </u>	_____	_____
Name _____	Class of shares allotted	Number allotted
Address _____ _____	_____ _____	_____ _____
UK Postcode <u>            </u>	_____	_____