

**Package:** 'Laserform'  
by Laserform International Ltd.

# 88(2)

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP025

**Company Number**

4498075

**Company name in full**

Killingholme Power Group Limited

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 7 0 3 2 0 0 3

**Class of shares**

(ordinary or preference etc)

"A" Ordinary

**Number allotted**

4,837

**Nominal value of each share**

1p

**Amount (if any) paid or due on each  
share (including any share premium)**

1p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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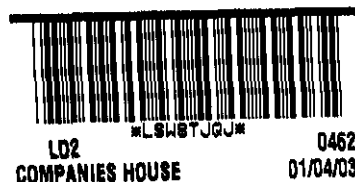
**Consideration for which  
the shares were allotted**

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh



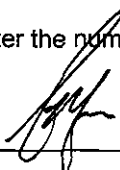
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>Abbey National Treasury Services plc</u> <b>Address</b> <u>Abbey National House, 2 Triton Square, Regent's Place,</u> <u>London</u> <b>UK Postcode</b> <u>N W 1 3 A N</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>  	<b>Number allotted</b> <u>594</u>  
<b>Name</b> <u>Bank of America Securities Limited</u> <b>Address</b> <u>Bank of America House, 1 Alie Street, London</u>  <b>UK Postcode</b> <u>E 1 8 D E</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>  	<b>Number allotted</b> <u>426</u>  
<b>Name</b> <u>The Governor and Company of the Bank of Scotland</u> <b>Address</b> <u>New Ueberior House, 11 Earl Grey Street, Edinburgh</u>  <b>UK Postcode</b> <u>E H 3 9 B N</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>  	<b>Number allotted</b> <u>243</u>  
<b>Name</b> <u>Bayerische Hypo-und Vereinsbank AG, London Branch</u> <b>Address</b> <u>41 Moorgate, London</u>  <b>UK Postcode</b> <u>E C 2 R 6 P P</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>  	<b>Number allotted</b> <u>368</u>  
<b>Name</b> <u>Bayerische Landesbank, acting through its London Branch</u> <b>Address</b> <u>Brienner Strasse 18, 80333 Munich, Germany</u>  <b>UK Postcode</b> <u>          </u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>  	<b>Number allotted</b> <u>243</u>  

Please enter the number of continuation sheets (if any) attached to this form

2

Signed



Date

27 March 2003

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Tel	
DX number	DX exchange

**Package:** 'Laserform'  
by Laserform International Ltd.

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

Form 88(2) continuation sheet no:

1

CHFP025

**Company Number**

4498075

**Company name in full**

Killingholme Power Group Limited


### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
Dresdner Bank AG, London Branch			
Address			
PO Box 18075, Riverbank House, 2 Swan Lane, London		"A" Ordinary	243
UK Postcode	E C 4 3 U X		
Name		Class of shares allotted	Number allotted
DZ Bank Deutsche Zentrale Genossenschaftsbank AG			
Address			
Deutsche Zentrale-Genossenschaftsbank, Frankfurt am Main, Am		"A" Ordinary	243
Platz der Republik, D-60325 Frankfurt am Main, Germany			
UK Postcode			
Name		Class of shares allotted	Number allotted
Fortis Bank S.A./N.V.			
Address			
Camomile Court, 23 Camomile Street, London		"A" Ordinary	124
UK Postcode	E C 3 A 7 P P		
Name		Class of shares allotted	Number allotted
KBC Bank N.V., London Branch			
Address			
111 Old Broad Street, London		"A" Ordinary	140
UK Postcode	E C 2 M 1 B R		

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>LB Kiel Martensdamm Alpha GmbH</u> <b>Address</b> <u>Martensdamm, 24103 Kiel, Germany</u>  <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>140</u>   
<b>Name</b> <u>Norddeutsche Landesbank Girozentrale, London Branch</u> <b>Address</b> <u>71 Queen Victoria Street, London</u>  <b>UK Postcode</b> <u>E</u> <u>C</u> <u>4</u> <u>Y</u> <u>4</u> <u>N</u> <u>L</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>243</u>   
<b>Name</b> <u>BI Killingholme Ltd</u> <b>Address</b> <u>Eastcheap Court, 11 Philpot Lane, London</u>  <b>UK Postcode</b> <u>E</u> <u>C</u> <u>3</u> <u>M</u> <u>8</u> <u>B</u> <u>A</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>243</u>   
<b>Name</b> <u>Blydenstein Nominees Ltd</u> <b>Address</b> <u>250 Bishopsgate, London</u>  <b>UK Postcode</b> <u>E</u> <u>C</u> <u>2</u> <u>M</u> <u>4</u> <u>A</u> <u>A</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>124</u>   
<b>Name</b> <u>Cardona B.V.</u> <b>Address</b> <u>Teleportboulevard 140, 1043 EJ Amsterdam, The Netherlands</u>  <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>124</u>   
<b>Name</b> <u>Canadian Imperial Bank of Commerce, London Branch</u> <b>Address</b> <u>Cottons Centre, Cottons Lane, London</u>  <b>UK Postcode</b> <u>S</u> <u>E</u> <u>1</u> <u>  </u> <u>2</u> <u>Q</u> <u>L</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b> <u>243</u>   

Signed



Designation:

Director

Date 27 March 2003

Package: 'Laserform'  
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## Return of Allotment of Shares

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Form 88(2) continuation sheet no:

2

CHFP025

Company Number

4498075

Company name in full

Killingholme Power Group Limited

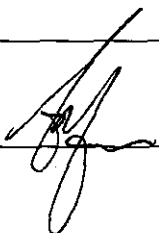
### Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
Ranelagh Nominees Limited			
Address			
71 Lombard Street, London		"A" Ordinary	243
UK Postcode	E C 3 P 3 B S		
Name		Class of shares allotted	Number allotted
Royal Bank Project Investments Limited			
Address			
Waterhouse Square, 138-142 Holborn, London		"A" Ordinary	243
UK Postcode	E C 1 N 2 T H		
Name		Class of shares allotted	Number allotted
SocGen Nominees (UK) Limited			
Address			
SG House, 41 Tower Hill, London		"A" Ordinary	124
UK Postcode	E C 2 N 4 S G		
Name		Class of shares allotted	Number allotted
Sumitomo Mitsui Banking Corporation Limited			
Address			
1-2 Yurakucho 1-2 Chome, Chiyoda-Ku, Tokyo, Japan		"A" Ordinary	243
UK Postcode	L L L L L L L		

**Names and addresses of the allottees** *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>The Credit Lyonnais London Nominees Limited</u> <b>Address</b> <u>c/o Group Secretarial, Department CLGM, Broadwalk</u> <u>House, 5 Appold Street, London</u> <b>UK Postcode</b> <u>E C 2 A 2 D A</u>		<b>Class of shares allotted</b> <u>"A" Ordinary</u>   	<b>Number allotted</b>  <u>243</u>   
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b>    	<b>Number allotted</b>    
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b>    	<b>Number allotted</b>    
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b>    	<b>Number allotted</b>    
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b>    	<b>Number allotted</b>    
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u> <u>  </u>		<b>Class of shares allotted</b>    	<b>Number allotted</b>    

Signed



Designation

Director

Date

27 March 2003