



Companies House

— for the record —

Company Name

**KILLINGHOLME POWER GROUP
LIMITED**

363s Annual Return

Company Type

**Private Company Limited By
Shares**

Company Number

4498075

Information extracted from
Companies House records on
22nd July 2006

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Section 1: Company details



Ref: 4498075/03/10

	Current details	Amended details																												
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Peterborough Court 133 Fleet Street London EC4A 2BB	Address UK Postcode _ _ _ _ _																												
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held One Silk Street London EC2Y 8HQ	Address PETERBOROUGH COURT 133 FLEET STREET LONDON UK Postcode EC4A 2BB																												
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address UK Postcode _ _ _ _ _																												
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7487</td> <td>Other business activities</td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC Code	Description	7487	Other business activities											<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table>	SIC CODE	Description												
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7487	Other business activities																													
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> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.																														

Section 2: Details of Officers of the Company

	Current details	Amended details
<p>> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p> <p><i>Particulars of a new Company Secretary must be notified on form 288a.</i></p>	<p>Name Michael Franklin RINZLER</p> <p>This is a service address for the beneficiary of a Confidentiality Order.</p> <p>Address Peterborough Court 133 Fleet Street London EC4A 2BB</p>	<p>Name</p> <p><input checked="" type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Michael Franklin RINZLER ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _</p>
<p>> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i></p> <p><i>Particulars of a new Company Secretary must be notified on form 288a.</i></p>	<p>Name Nicholas David RUSSELL</p> <p>Address Peterborough Court 133 Fleet Street London EC4A 2BB</p>	<p>Name</p> <p><input checked="" type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.</p> <p>Address</p> <p>UK Postcode _ _ _ _ _</p> <p>Date of change _ _ / _ _ / _ _ _ _</p> <p>Date Nicholas David RUSSELL ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _</p>

Amended details

Name _____

Name _____

This is a service address for the beneficiary of a Confidentiality Order.

Address

Peterborough Court

133 Fleet Street

London

EC4A 2BB

Date of birth 23/08/1965

Nationality British

Occupation Banker

UK Postcode _ _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change / /

Date William Thomas GASSON ceased to be director (if applicable)

LL / LL / LL LL

Name

Name _____

This is a service address for the beneficiary of a Confidentiality Order.

Address

Peterborough Court

133 Fleet Street

London

EC4A 2BB

Date of birth 01/12/1964

Nationality American

Occupation Controller

☒ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _____

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change / /

Date Dermot William MCDONOGH
ceased to be director (if applicable)

— — / — — — — / — — — — —

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288a.

Current details

Name

Stephen Blackwood SCOBIE

This is a service address for the beneficiary of a Confidentiality Order.

Address

Peterborough Court
133 Fleet Street
London
EC4A 2BB

Date of birth 06/09/1963

Nationality British

Occupation Banker

Amended details

Name



Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _ _ _ _ _

Occupation _ _ _ _ _

Date of change _ _ / _ _ / _ _ _ _

Date Stephen Blackwood SCOBIE
ceased to be director (if applicable)

_ _ / _ _ / _ _ _ _

Section 3: Share Capital

	Current details	Amended details
> Issued Share Capital <i>This table shows the total number of shares that have been issued by your company and their Nominal Value. If any of the details are wrong, please fill in the correct details.</i>	Class of share Ordinary A Nominal value of each share £0.01 Number of shares issued 124,312,437 Aggregate Nominal Value of issued shares £1,243,124.37	Class of share Nominal value of each share Number of shares issued Aggregate Nominal Value of issued shares
> Total shares issued and value <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Total number of shares issued 124,312,437 Total Nominal value of shares issued £1,243,124.37	Total number of shares issued Total Nominal value of shares issued
> At the date of this Annual Return, if the company has altered or changed its share capital in any way or allotted new shares, please refer to the guidance notes for details of the appropriate form that should be sent with this Annual Return. Annual return guidance notes are available on the Companies House web site at www.companieshouse.gov.uk or by ringing 0870 3333636.		

Section 4: Details of Shareholders

- > The details we hold on your company's shareholders and their shareholdings are printed below. These are based on your last Annual Return.
- > If any details have changed, or if any shares have been transferred, please fill in the details in the "Amended details" or "Shares transferred" column.
- > Please give details of any other shareholders in Section 5.

Current details		Amended details		Shares transferred		
> Shareholder Name ABBEY NATIONAL TREASURY SERVICES PLC		Name <u>GOLDMAN SACHS GROUP HOLDINGS (UK)</u>		Shares transferred by ABBEY NATIONAL TREASURY SERVICES PLC		
Address Abbey National House 2 Triton Square Regents Place London NW1 3AN		Address <u>PETERBOROUGH COURT</u> <u>133 FLEET STREET</u> <u>LONDON</u>				
Shares held Class Ordinary A		UK Postcode <u>EC4A 2BB</u> Shares held Class _____ Number _____				
Number <u>994</u>				Class <u>ORD A</u>	Number <u>994</u>	Date of transfer <u>14/09/2005</u>
				Class _____ Number _____ Date of transfer ____/____/____		
> Shareholder Name BAYERISCHE HYPO-UND VEREINSBANK AG		Name <u>GOLDMAN SACHS GROUP HOLDINGS (UK)</u>		Shares transferred by BAYERISCHE HYPO-UND VEREINSBANK AG		
Address 41 Moorgate London EC2R 6PP		Address <u>PETERBOROUGH COURT</u> <u>133 FLEET STREET</u> <u>LONDON</u>				
Shares held Class Ordinary A		UK Postcode <u>EC4A 2BB</u> Shares held Class _____ Number _____				
Number <u>668</u>				Class <u>ORD A</u>	Number <u>668</u>	Date of transfer <u>14/09/2005</u>
				Class _____ Number _____ Date of transfer ____/____/____		
> Shareholder Name BAYERISCHE LANDESBANK LONDON BRANCH		Name <u>GOLDMAN SACHS GROUP HOLDINGS (UK)</u>		Shares transferred by BAYERISCHE LANDESBANK LONDON BRANCH		
Address Briennerstrasse 18 80333 Munich		Address <u>PETERBOROUGH COURT</u> <u>133 FLEET STREET</u> <u>LONDON</u>				
Shares held Class Ordinary A		UK Postcode <u>EC4A 2BB</u> Shares held Class _____ Number _____				
Number <u>443</u>				Class <u>ORD A</u>	Number <u>443</u>	Date of transfer <u>14/09/2005</u>
				Class _____ Number _____ Date of transfer ____/____/____		

Current details		Amended details	Shares transferred		
> Shareholder Name BI KILLINGHOLME LTD		Name	Shares transferred by BI KILLINGHOLME LTD		
		Address			
		UK Postcode			
		Shares held			
Address Eastcheap Court 11 Philpot Lane London EC3M 8BA		PETERBOROUGH COURT 133 FLEET STREET LONDON			
Shares held Class Ordinary A	Number 443	Class Number	Class	Number	Date of transfer
			ORD A	443	14/09/2005
					--/--/----
> Shareholder Name BLYDENSTEIN NOMINEES LTD		Name	Shares transferred by BLYDENSTEIN NOMINEES LTD		
		Address			
		UK Postcode			
		Shares held			
Address 250 Bishopsgate London EC2M 4AA		PETERBOROUGH COURT 133 FLEET STREET LONDON			
Shares held Class Ordinary A	Number 224	Class Number	Class	Number	Date of transfer
			ORD A	224	14/09/2005
					--/--/----
> Shareholder Name CANADIAN IMPERIAL BANK OF COMMERCE		Name	Shares transferred by CANADIAN IMPERIAL BANK OF COMMERCE		
		Address			
		UK Postcode			
		Shares held			
Address Cotton Centre Cotton Lane London SE1 2QL		PETERBOROUGH COURT 133 FLEET STREET LONDON			
Shares held Class Ordinary A	Number 443	Class Number	Class	Number	Date of transfer
			ORD A	443	14/09/2005
					--/--/----

Current details		Amended details	Shares transferred		
>	Shareholder Name CARDONA B V	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by CARDONA B V		
	Address Teleportboulevard 140 1043 Ej Amsterdam	Address PETERBOROUGH COURT 133 FLEET STREET LONDON			
	UK Postcode EC4A 2BB	UK Postcode EC4A 2BB			
Shares held	Class Ordinary A	Number 224			
			Class	Number	Date of transfer
			ORD A	224	14/09/2005
					--/--/----
>	Shareholder Name THE CAYLON LONDON NOMINEES LIMITED	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by THE CAYLON LONDON NOMINEES LIMITED		
	Address C/O Group Secretarial Department Glgm Broadwalk House Appold Street London EC2A 2HA	Address PETERBOROUGH COURT 133 FLEET STREET LONDON			
	UK Postcode EC2A 2HA	UK Postcode EC4A 2BB			
Shares held	Class Ordinary A	Number 443			
			Class	Number	Date of transfer
			ORD A	443	14/09/2005
					--/--/----
>	Shareholder Name DEUTSCHE BANK AG LONDON	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by DEUTSCHE BANK AG LONDON		
	Address 1 Great Winchester Street London EC2N 2DB	Address PETERBOROUGH COURT 133 FLEET STREET LONDON			
	UK Postcode EC2N 2DB	UK Postcode EC4A 2BB			
Shares held	Class Ordinary A	Number 1027			
			Class	Number	Date of transfer
			ORD A	1027	14/09/2005
					--/--/----

Current details			Amended details		Shares transferred		
<div>> Shareholder Name DEXIA BANQUE INTERNATIONAL A LUXEMBOURG Address 69 Route D Esch L-2953 Shares held Class Ordinary A</div>			<div>Name GOLDMAN SACHS GROUP HOLDINGS (U.K.) Address PETERBOROUGH COURT 133 FLEET STREET LONDON UK Postcode EC4A 2BB Shares held Class Number</div>		<div>Shares transferred by DEXIA BANQUE INTERNATIONAL A LUXEMBOURG Class ORD A Number 1028 Date of transfer 14/09/2005</div>		
Number 1028							

Current details		Amended details	Shares transferred
> Shareholder Name THE GOVENOR AND COMPANY OF THE BANK OF SCOTLAND Address New Ueberior House 11 Earl Grey Street Edinburgh EH3 9BN Shares held Class Ordinary A	Number 443	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.) Address PETERBOROUGH COURT 133 FLEET STREET LONDON UK Postcode EC4A 2BB	Shares transferred by THE GOVENOR AND COMPANY OF THE BANK OF SCOTLAND
		Shares held Class	Class
		Number	Number
			Date of transfer
			ORD A 443 14/09/2005
			__/__/__
> Shareholder Name HSH N MARTENSDAMM ALPHA GMBH Address Martensdamm D-24103 Kiel	Number 240	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.) Address PETERBOROUGH COURT 133 FLEET STREET LONDON UK Postcode EC4A 2BB	Shares transferred by HSH N MARTENSDAMM ALPHA GMBH
		Shares held Class	Class
		Number	Number
			Date of transfer
			ORD A 240 14/09/2005
			__/__/__
> Shareholder Name KBC BANK N V LONDON BRANCH Address 111 Old Broad Street London EC2M 1BR	Number 340	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.) Address PETERBOROUGH COURT 133 FLEET STREET LONDON UK Postcode EC4A 2BB	Shares transferred by KBC BANK N V LONDON BRANCH
		Shares held Class	Class
		Number	Number
			Date of transfer
			ORD A 340 14/09/2005
			__/__/__

Current details		Amended details	Shares transferred
> Shareholder Name NORDDEUTSCHE LANDES BANK GIROZENTRALE	Address 71 Queen Victoria Street London EC4V 4NL	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by NORDDEUTSCHE LANDES BANK GIROZENTRALE
		Address PETERBOROUGH COURT 133 FLEET STREET LONDON	
		UK Postcode EC4A 2BB	
Shares held Class Ordinary A	Number 443	Shares held Class Number	Class Number Date of transfer
			ORD A 443 14/09/2005
			___/___/___
> Shareholder Name RANELAGH NOMINEES LIMITED	Address 25 Gresham Street London EC2V 7HN	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by RANELAGH NOMINEES LIMITED
		Address PETERBOROUGH COURT 133 FLEET STREET LONDON	
		UK Postcode EC4A 2BB	
Shares held Class Ordinary A	Number 443	Shares held Class Number	Class Number Date of transfer
			ORD A 443 14/09/2005
			___/___/___
> Shareholder Name ROYAL BANK PROJECT INVESTMENTS LIMITED	Address Waterhouse Square 138-142 Holborn London EC1N 2TH	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)	Shares transferred by ROYAL BANK PROJECT INVESTMENTS LIMITED
		Address PETERBOROUGH COURT 133 FLEET STREET LONDON	
		UK Postcode EC4A 2BB	
Shares held Class Ordinary A	Number 443	Shares held Class Number	Class Number Date of transfer
			ORD A 443 14/09/2005
			___/___/___

Current details		Amended details		Shares transferred		
>	Shareholder Name SOCGEN NOMINEES UK LIMITED	Name GOLDMAN SACHS GROUP HOLDINGS (U.K.)		Shares transferred by SOCGEN NOMINEES UK LIMITED		
	Address Sg House 41 Tower Hill London EC3N 4SG	Address PETERBOROUGH COURT 133 FLEET STREET LONDON				
		UK Postcode EC4A 2BB				
Shares held		Shares held				
Class	Number	Class	Number	Class	Number	Date of transfer
Ordinary A	224			ORD A	224	14/09/2005
					/..../....

Section 5: Details of Other Shareholders

- > Please fill in details of any persons or corporate bodies who are shareholders of the company at the date of this return, but whose details are not printed in Section 4.
- > Also, provide the details of any persons who became but have ceased to be shareholders of the company since the date of the last annual return.
- > For jointly held shares please list those joint shareholders consecutively on the form. If a joint shareholder also holds shares in their own right, list that holding separately.
- > Please copy this page if there is not enough space to enter all the company's other shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			



Companies House

— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☒ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £30.

Signature

[Handwritten Signature]

(Director / Secretary)

Date

25 / 08 / 2006

*This date must not be earlier than the
return date at 2 below*

What to do now

*Complete this page then send the whole of the Annual Return and the
declaration to the address shown at 4 below.*

2. Date of this return

- ☒ This AR is made up to 29/7/2006
- If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than 29th July 2007 please give the new date here:

__ / __ / ____

4. Where to send this form

- ☐ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

*Have you enclosed the filing fee with the company number written on the
reverse of the cheque?*

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

JACOB BRADBURY

Telephone number inc code

02075523397

Address

PETERBOROUGH COURT
133 FLEET ST
LONDON

DX number if applicable

DX exchange

Postcode

EC4A 2BB