

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies (Address overleaf)

Name of company

For official use Company number

04498075

*Insert full name of company

* KILLINGHOLME POWER GROUP LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated $\frac{1}{100}$ SEPTEMBER 2005 the nominal capital of the company has been increased by £ 1,243,037 beyond the registered capital of £100 .

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

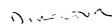
The new A shares have been issued with the rights set out in the attached new Articles of Association of the company.

‡ Insert
Director,
Secretary,
Administrator
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

1

Designation ‡



Date 14 /09/2005

Please tick here if continued overleaf

Presentor's name, address and reference (if any):

FRESHFIELDS BRUCKHAUS DERINGER 65 FLEET STREET, LONDON ENGLAND UNITED KINGDOM EC4Y 1HS DX 23 LONDON/CHANCERY LAN For official use (10/03)
General Section

Post room

A12
COMPANIES HOUSE

20/09/05

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