



*Companies House*  
— for the record —

**AR01** (ef)

**Annual Return**



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**X1IR93UQ**

*Company Name:* **NUCLEUS HEALTHCARE LIMITED**

*Company Number:* **04494032**

*Date of this return:* **24/07/2012**

*SIC codes:* **86210**

*Company Type:* **Private company limited by shares**

*Situation of Registered Office:* **5TH FLOOR 15  
WHITEHALL  
LONDON  
SW1A 2DD**

## Single Alternative Inspection Location (SAIL)

*The address for an alternative location to the company's registered office for the inspection of registers is:*

**3 ASSEMBLEY SQUARE  
BRITANNIA QUAY CARDIFF BAY  
CARDIFF  
SOUTH GLAMORGAN  
CF10 4PL**

*There are no records kept at the above address*

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### Officers of the company

#### *Company Secretary 1*

*Type:* **Person**  
*Full forename(s):* **MR STEPHEN RICHARD**

*Surname:* **BERRY**

*Former names:*

*Service Address:* **27 VICTORIA ROAD  
PENARTH  
CARDIFF  
SOUTH GLAMORGAN  
CF64 3HY**

*Company Director*    **1**

*Type:*                      **Person**

*Full forename(s):*        **DAVID STEPHEN**

*Surname:*                **HARROP**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **12/12/1950**

*Nationality:*    **BRITISH**

*Occupation:*    **DIRECTOR**

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*Company Director* 2

*Type:* **Person**

*Full forename(s):* **MR DEREK WILLIAM CHARLES**

*Surname:* **MORGAN**

*Former names:*

*Service Address:* **ERW GRAIG  
MERTHYRMAWR  
BRIDGEND  
MID GLAMORGAN  
CF32 0NU**

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **28/11/1934**

*Nationality:* **BRITISH**

*Occupation:* **DIRECTOR**

*Company Director*    **3**

*Type:*                                **Person**

*Full forename(s):*                **MR CHARLES DAVID**

*Surname:*                         **ROBINSON**

*Former names:*

*Service Address recorded as Company's registered office*

*Country/State Usually Resident:*    **UNITED KINGDOM**

*Date of Birth:*    **27/12/1961**

*Nationality:*    **BRITISH**

*Occupation:*    **DIRECTOR**

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*Company Director* 4

*Type:* **Person**  
*Full forename(s):* **DR EMMANUEL**

*Surname:* **SRIVASTAVA**

*Former names:*

*Service Address:* **PENTWYN HOUSE  
HEOL Y PARC PENTYRCH  
CARDIFF  
SOUTH GLAMORGAN  
CF15 9NB**

*Country/State Usually Resident:* **UNITED KINGDOM**

*Date of Birth:* **25/05/1960** *Nationality:* **BRITISH**  
*Occupation:* **SURGEON**

## Statement of Capital (Share Capital)

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<b>Class of shares</b>	<b>ORDINARY</b>	<i>Number allotted</i>	<b>611667</b>
		<i>Aggregate nominal value</i>	<b>611667</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>1</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS - ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY, AND SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLE DIVIDENDS - DIVIDENDS SHALL BE AVAILABLE FOR DISTRIBUTION AND APPLIED EQUALLY AMONGST ALL SHAREHOLDERS AT THE DISCRETION OF THE BOARD PARI PASSU WITH ALL OTHER CLASSES OF SHARE. RETURN OF CAPITAL- SUBJECT TO PAYMENT FIRST TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND B SHARES ALL OTHER SHAREHOLDERS SHALL BE ENTITLED TO A RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU WITH ALL OTHER CLASSES OF SHARES)

<b>Class of shares</b>	<b>A ORDINARY</b>	<i>Number allotted</i>	<b>11480594</b>
		<i>Aggregate nominal value</i>	<b>574029.7</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.05</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING RIGHTS - ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY, AND SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLE DIVIDENDS - DIVIDENDS SHALL BE AVAILABLE FOR DISTRIBUTION AND APPLIED EQUALLY AMONGST ALL SHAREHOLDERS AT THE DISCRETION OF THE BOARD PARI PASSU WITH ALL OTHER CLASSES OF SHARE. RETURN OF CAPITAL- SUBJECT TO PAYMENT FIRST TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND B SHARES ALL OTHER SHAREHOLDERS SHALL BE ENTITLED TO A RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU WITH ALL OTHER CLASSES OF SHARES)

<b>Class of shares</b>	<b>B SHARES</b>	<i>Number allotted</i>	<b>29871308</b>
		<i>Aggregate nominal value</i>	<b>2897.131</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

### *Prescribed particulars*

VOTING - NO VOTING RIGHTS DIVIDENDS - DIVIDENDS SHALL BE AVAILABLE FOR DISTRIBUTION AND APPLIED EQUALLY AMONGST ALL SHAREHOLDERS AT THE DISCRETION OF THE BOARD PARI PASSU WITH ALL OTHER CLASSES OF SHARE. RETURN CAPITAL - ENTITLED TO A RETURN OF CAPITAL IN PREFERENCE TO THE HOLDERS OF ORDINARY SHARES, A SHARES AND C SHARES.

<b>Class of shares</b>	<b>C SHARES</b>	<i>Number allotted</i>	<b>21469153</b>
		<i>Aggregate nominal value</i>	<b>2146.915</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

VOTING RIGHTS - ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY, AND SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLE DIVIDENDS - DIVIDENDS SHALL BE AVAILABLE FOR DISTRIBUTION AND APPLIED EQUALLY AMONGST ALL SHAREHOLDERS AT THE DISCRETION OF THE BOARD PARI PASSU WITH ALL OTHER CLASSES OF SHARE. RETURN OF CAPITAL- SUBJECT TO PAYMENT FIRST TO THE HOLDERS OF PREFERRED ORDINARY SHARES AND B SHARES ALL OTHER SHAREHOLDERS SHALL BE ENTITLED TO A RETURN OF CAPITAL IN PROPORTION TO THE NUMBER OF SHARES HELD BY THEM (PARI PASSU WITH ALL OTHER CLASSED OF SHARES)

<b>Class of shares</b>	<b>PREFERRED ORDINARY</b>	<i>Number allotted</i>	<b>25769848</b>
		<i>Aggregate nominal value</i>	<b>2576.985</b>
<i>Currency</i>	<b>GBP</b>	<i>Amount paid per share</i>	<b>0.0001</b>
		<i>Amount unpaid per share</i>	<b>0</b>

*Prescribed particulars*

VOTING RIGHTS - ENTITLED TO RECEIVE NOTICE OF AND TO ATTEND AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY, AND SHALL HAVE ONE VOTE ON A SHOW OF HANDS AND ONE VOTE PER SHARE ON A POLE DIVIDENDS - DIVIDENDS SHALL BE AVAILABLE FOR DISTRIBUTION AND APPLIED EQUALLY AMONGST ALL SHAREHOLDERS AT THE DISCRETION OF THE BOARD PARI PASSU WITH ALL OTHER CLASSES OF SHARE. RETURN CAPITAL - ENTITLED TO A RETURN OF CAPITAL IN PREFERENCE TO THE HOLDERS OF ORDINARY SHARES, A SHARES AND C SHARES.

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**Statement of Capital (Totals)**

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<i>Currency</i>	<b>GBP</b>	<i>Total number of shares</i>	<b>89202570</b>
		<i>Total aggregate nominal value</i>	<b>1193317.731</b>

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 24/07/2012 or that had ceased to be shareholders since the made up date of the previous Annual Return

*A full list of shareholders for the company are shown below*

<i>Shareholding 1</i>	<b>: 0 ORDINARY shares held as at the date of this return 144534 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>EMMANUEL SRIVASTAVA</b>
<i>Shareholding 2</i>	<b>: 0 ORDINARY shares held as at the date of this return 1 shares transferred on 2012-05-31</b>
<i>Name:</i>	<b>LUBA SRIVASTAVA</b>
<i>Shareholding 3</i>	<b>: 0 ORDINARY shares held as at the date of this return 25000 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>ANTON WOODHOUSE</b>
<i>Shareholding 4</i>	<b>: 0 A ORDINARY shares held as at the date of this return 116144 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>ANTON WOODHOUSE</b>
<i>Shareholding 5</i>	<b>: 0 C SHARES shares held as at the date of this return 1841135 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>ANTON WOODHOUSE</b>
<i>Shareholding 6</i>	<b>: 0 C SHARES shares held as at the date of this return 19628018 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>EMMANUEL SRIVASTAVA</b>
<i>Shareholding 7</i>	<b>: 0 A ORDINARY shares held as at the date of this return 87108 shares transferred on 2012-05-02</b>
<i>Name:</i>	<b>EMMANUEL SRIVASTAVA</b>
<i>Name:</i>	<b>LUBA SRIVASTAVA</b>
<i>Shareholding 8</i>	<b>: 0 A ORDINARY shares held as at the date of this return 1945412 shares transferred on 2012-05-31</b>
<i>Name:</i>	<b>BREWIN NOMINEES LIMITED</b>
<i>Shareholding 9</i>	<b>: 0 ORDINARY shares held as at the date of this return 4500 shares transferred on 2012-05-31</b>

*Name:* NIMAL BALARATNAM

*Shareholding 10* : 0 A ORDINARY shares held as at the date of this return  
109338 shares transferred on 2012-05-31

*Name:* NIMAL BALARATNAM

*Shareholding 11* : 0 ORDINARY shares held as at the date of this return  
59333 shares transferred on 2012-05-31

*Name:* CHRIS GRAHAM

*Shareholding 12* : 0 ORDINARY shares held as at the date of this return  
5667 shares transferred on 2012-05-31

*Name:* BEVERLEY WOODHOUSE

*Shareholding 13* : 0 ORDINARY shares held as at the date of this return  
2300 shares transferred on 2012-05-31

*Name:* JARED TORKINGTON

*Shareholding 14* : 0 A ORDINARY shares held as at the date of this return  
84274 shares transferred on 2012-05-31

*Name:* JARED TORKINGTON

*Shareholding 15* : 0 ORDINARY shares held as at the date of this return  
17000 shares transferred on 2012-05-31

*Name:* JEREMY DAWSON

*Shareholding 16* : 0 A ORDINARY shares held as at the date of this return  
116144 shares transferred on 2012-05-31

*Name:* JEREMY DAWSON

*Shareholding 17* : 0 ORDINARY shares held as at the date of this return  
100000 shares transferred on 2012-05-31

*Name:* JAMES HULL

*Shareholding 18* : 0 ORDINARY shares held as at the date of this return  
50000 shares transferred on 2012-05-31

*Name:* COLM MCLISTER

*Shareholding 19* : 0 A ORDINARY shares held as at the date of this return  
348432 shares transferred on 2012-05-31

*Name:* COLM MCLISTER

*Shareholding 20* : 0 ORDINARY shares held as at the date of this return  
25000 shares transferred on 2012-05-31

*Name:* MICHAEL DAVIES

*Shareholding 21* : 0 ORDINARY shares held as at the date of this return  
25000 shares transferred on 2012-05-31

*Name:* ROBERT DAVIES

*Shareholding 22* : 0 ORDINARY shares held as at the date of this return  
25000 shares transferred on 2012-05-10

*Name:* DAVID PEARN

*Shareholding 23* : 0 ORDINARY shares held as at the date of this return  
25000 shares transferred on 2012-05-31

*Name:* JOHN RHODES

*Shareholding 24* : 0 ORDINARY shares held as at the date of this return  
25000 shares transferred on 2012-05-31

*Name:* RICHARD CAMPIN

*Shareholding 25* : 0 ORDINARY shares held as at the date of this return  
12500 shares transferred on 2012-05-31

*Name:* KEITH THOMAS

*Shareholding 26* : 0 A ORDINARY shares held as at the date of this return  
145180 shares transferred on 2012-05-31

*Name:* KEITH THOMAS

*Shareholding 27* : 0 ORDINARY shares held as at the date of this return  
12500 shares transferred on 2012-05-31

*Name:* YVONNE THOMAS

*Shareholding 28* : 0 ORDINARY shares held as at the date of this return  
12500 shares transferred on 2012-05-31

*Name:* NIGEL HARRIS

*Shareholding 29* : 0 ORDINARY shares held as at the date of this return  
12500 shares transferred on 2012-05-31

*Name:* JOHN HARRIS

*Shareholding 30* : 0 ORDINARY shares held as at the date of this return  
9000 shares transferred on 2012-05-31

*Name:* STEPHEN PARFITT

*Name:* DEBORAH WALTERS

*Shareholding 31* : 0 ORDINARY shares held as at the date of this return  
5000 shares transferred on 2012-05-31  
*Name:* PENELOPE BOSSOM

*Shareholding 32* : 0 A ORDINARY shares held as at the date of this return  
56969 shares transferred on 2012-05-31  
*Name:* PENELOPE BOSSOM

*Shareholding 33* : 0 ORDINARY shares held as at the date of this return  
3333 shares transferred on 2012-05-31  
*Name:* NANCY HOLLENDONER

*Shareholding 34* : 0 A ORDINARY shares held as at the date of this return  
58072 shares transferred on 2012-05-31  
*Name:* NANCY HOLLENDONER

*Shareholding 35* : 0 ORDINARY shares held as at the date of this return  
3333 shares transferred on 2012-05-31  
*Name:* DEREK MORGAN

*Shareholding 36* : 0 A ORDINARY shares held as at the date of this return  
37967 shares transferred on 2012-05-31  
*Name:* DEREK MORGAN

*Shareholding 37* : 0 ORDINARY shares held as at the date of this return  
3333 shares transferred on 2012-05-31  
*Name:* JOHN RANKIN

*Shareholding 38* : 0 ORDINARY shares held as at the date of this return  
3333 shares transferred on 2012-05-31  
*Name:* MARIANNE RANKIN

*Shareholding 39* : 0 ORDINARY shares held as at the date of this return  
1000 shares transferred on 2012-05-31  
*Name:* DEBORAH BARRINGTON WARD

*Shareholding 40* : 0 A ORDINARY shares held as at the date of this return  
58072 shares transferred on 2012-05-31  
*Name:* GEOFF CLARK

*Shareholding 41* : 0 A ORDINARY shares held as at the date of this return  
58072 shares transferred on 2012-05-31  
*Name:* MIKE NUTT

*Shareholding 42* : 0 A ORDINARY shares held as at the date of this return  
116144 shares transferred on 2012-05-31  
*Name:* RAMESH RAMPA

*Shareholding 43* : 0 A ORDINARY shares held as at the date of this return  
116144 shares transferred on 2012-05-31  
*Name:* RACHEL CHILD

*Shareholding 44* : 0 A ORDINARY shares held as at the date of this return  
580720 shares transferred on 2012-05-31  
*Name:* STEPHEN BERRY

*Shareholding 45* : 0 A ORDINARY shares held as at the date of this return  
3827224 shares transferred on 2012-05-02  
*Name:* FINANCE WALES INVESTMENTS (5) LIMITED

*Shareholding 46* : 0 B SHARES shares held as at the date of this return  
29871308 shares transferred on 2012-05-02  
*Name:* FINANCE WALES INVESTMENTS (6) LIMITED

*Shareholding 47* : 0 PREFERRED ORDINARY shares held as at the date of this return  
25769848 shares transferred on 2012-05-02  
*Name:* FINANCE WALES INVESTMENTS (6) LIMITED

*Shareholding 48* : 0 A ORDINARY shares held as at the date of this return  
3619178 shares transferred on 2012-05-02  
*Name:* L R HEALTHCARE LIMITED

*Shareholding 49* : 611667 ORDINARY shares held as at the date of this return  
*Name:* NUCLEUS HEALTHCARE HOLDINGS LIMITED

*Shareholding 50* : 11480594 A ORDINARY shares held as at the date of this return  
*Name:* NUCLEUS HEALTHCARE HOLDINGS LIMITED

*Shareholding 51* : 29871308 B SHARES shares held as at the date of this return  
*Name:* NUCLEUS HEALTHCARE HOLDINGS LIMITED

*Shareholding 52* : 21469153 C SHARES shares held as at the date of this return  
*Name:* NUCLEUS HEALTHCARE HOLDINGS LIMITED

*Shareholding 53* : 25769848 PREFERRED ORDINARY shares held as at the date of this return  
*Name:* NUCLEUS HEALTHCARE HOLDINGS LIMITED

## *Authorisation*

*Authenticated*

*This form was authorised by one of the following:*

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.