

# G

## COMPANIES FORM No. 122

# 122

### Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ] [ ] [ ]

04493500

Name of company

\* insert full name  
of company

\* SVG Investment Managers Limited

gives notice that

- (i) the 250,000 existing issued ordinary shares of the Company have been sub-divided and reclassified into 25,000,000 A Ordinary Shares of one pence each having the rights attributed to shares with such designation in the articles,
- (ii) the remaining 2,250,000 existing authorised but unissued ordinary shares of the Company have been sub-divided and reclassified into
  - (a) 25,000,000 B Ordinary Shares of one pence each having the rights attributed to shares with such designation in the articles, and
  - (b) 200,000,000 C Ordinary Shares of one pence each having the rights attributed to shares with such designation in the articles

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

*Gerard Lloyd*

Designation †

*Director*

Date

*31 January 2008*

Presenter's name address and  
reference (if any)  
Slaughter and May  
One Bunhill Row  
London  
EC1Y 8YY

NPB/JAVC

G122\_SVGInvestment\_19 12 07 xfd

For official Use (02/06)  
General Section

TUESDAY



\*AEIOHWY5\*

A16

05/02/2008

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COMPANIES HOUSE