

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

To the Registrar of Companies

For Official Use

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Company Number

04491635

Name of Company

Imperial Energy Limited

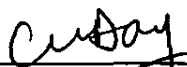
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Christopher Richard Frederick Day
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Nicholas Guy Edwards
PO Box 810
66 Shoe Lane
London
EC4A 3WA

the liquidator(s) of the company attach a copy of ~~my~~/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date 10/03/2011

Deloitte LLP
PO Box 810
66 Shoe Lane
London
EC4A 3WA

Ref IMPE05L/YFB/CMW/WGV

For Official Use

Insolvency Sect

Post Room

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company	Imperial Energy Limited
Company Registered Number	04491635
State whether members' or creditors' voluntary winding up	Members
Date of commencement of winding up	23 February 2010
Date to which this statement is brought down	22 February 2011
Name and Address of Liquidator	
Christopher Richard Frederick Day PO Box 810 66 Shoe Lane London EC4A 3WA	Nicholas Guy Edwards PO Box 810 66 Shoe Lane London EC4A 3WA

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	0 00
06/04/2010	The Royal Bank of Scotland	Cash at Bank	78,562 39
08/04/2010	The Royal Bank of Scotland	Cash at Bank	431 92
16/04/2010	RBS	US\$ Gain on Conversion	12,074 91
30/04/2010	RBS	Bank Interest Gross	0 12
28/05/2010	RBS	Bank Interest Gross	0 16
14/06/2010	RBS	US\$ Gain on Conversion	5,843 77
30/06/2010	RBS	Bank Interest Gross	0 19
06/07/2010	Imperial Energy Moscow Branch	Book Debts	88,730 67
30/07/2010	RBS	Bank Interest Gross	0 09
11/08/2010	RBS	US\$ Gain on Conversion	6,711 47
22/08/2010	RBS	US\$ Gain on Conversion	1,156 75
31/08/2010	RBS	Bank Interest Gross	0 01
29/10/2010	RBS	Bank Interest Gross	0 35
18/11/2010	HM Revenue & Customs	Pre-Liquidation Tax Refunds	159 37
18/11/2010	HM Revenue & Customs	Pre-Liquidation Tax Interest Refund	0 69
18/11/2010	HM Revenue & Customs	Pre-Liquidation Tax Interest Refund	10 29
30/11/2010	RBS	Bank Interest Gross	0 28
15/12/2010	RBS	US\$ Gain on Conversion	2,067 34
31/12/2010	RBS	Bank Interest Gross	0 33
31/01/2011	RBS	Bank Interest Gross	0 33
Carried Forward			195,751 43

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements			
Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	0 00
08/04/2010	The Royal Bank of Scotland	Bank Charges	21 16
07/07/2010	Cheeswrights	Notary Fees	350 10
07/07/2010	Cheeswrights	VAT Receivable	48 84
07/10/2010	RBS	US\$ Loss on Conversion	3,375 83
08/10/2010	Cheeswrights	Notary Fees	358 60
08/10/2010	Cheeswrights	VAT Receivable	50 33
31/01/2011	RBS	US\$ Loss on Conversion	4,380 77
22/02/2011	RBS	US\$ Loss on Conversion	1,507 24
Carried Forward			10,092 87

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations
Total disbursements

Balance £

This balance is made up as follows

- 1 Cash in hands of liquidator
- 2 Balance at bank
- 3 Amount in Insolvency Services Account

- 4 Amounts invested by liquidator
- Less The cost of investments realised
- Balance
- 5 Accrued items

Total Balance as shown above

		£
		195,751 43
		10,092 87
Balance £		185,658 56
		0 00
		185,658 56
		0 00
£	0 00	
	0 00	
		0 00
		0 00
		185,658 56

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up

Assets (after deducting amounts charged to secured creditors

including the holders of floating charges)

Liabilities - Fixed charge creditors

Floating charge holders

Preferential creditors

Unsecured creditors

£
7,786,903 ~~000~~
0 00
0 00
0 00
(293) ~~000~~

- (2) The total amount of the capital paid up at the date of the commencement of the winding up -

Paid up in cash

Issued as paid up otherwise than for cash

1,000,000
0 00

- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)

NO OUTSTANDING ASSETS

- (4) Why the winding up cannot yet be concluded

POST-LIQUIDATION TAX MATTERS

- (5) The period within which the winding up is expected to be completed

WITHIN SIX MONTHS