

**Section 94 The Insolvency Act 1986**Return of Final Meeting in a  
Members' Voluntary Winding Up**S.94**

[MVLFIN-06170]

**Pursuant to Section 94 of the  
Insolvency Act 1986**

To The Registrar of Companies

For official use

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Company Number

**04491635**

Name of Company

(a) Insert full name  
of company**Imperial Energy Limited**(b) Insert full  
name(s) and  
address(es)

We,

Christopher Richard Frederick Day  
Deloitte LLP  
Athene Place  
66 Shoe Lane  
London  
EC4A 3BQ

& Nicholas Guy Edwards  
Deloitte LLP  
Athene Place  
66 Shoe Lane  
London  
EC4A 3BQ

(c) Delete as applicable  
(d) Insert date  
(e) The copy account must be authenticated by the written signature(s) of the liquidator(s)

give notice that a general meeting of the company was duly (c) [held on]~~[summoned for]~~ (d) 15 July 2011 pursuant to Section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) (e) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of, and (c) [that the same was done accordingly]~~[no quorum was present at the meeting]~~

Signed



Date 15 July 2011

Presenter's name,  
address and  
reference  
(if any)

Deloitte LLP  
Athene Place  
66 Shoe Lane  
London  
EC4A 3BQ

**For Official Use**

Liquidation Section

Post Room

TUESDAY



A49 \*ASM1VYF\* 161  
19/07/2011  
COMPANIES HOUSE

# Liquidators' statement of account: members' voluntary winding up

Statement showing how the winding up has been conducted and the property of the company has been disposed of

Name of Company: Imperial Energy Limited

From 23 February 2010 (commencement of winding up) to 15 July 2011 (close of winding up)

	Statement of assets and liabilities	Receipts		Payments
	£	£		£
Cash at Bank	218,881	78,994	Costs of Solicitor to Liquidators	
Bank Interest Gross		2	Other Law Costs	
Marketable Securities			Liquidators' remuneration	
Book Debts	13,501	101,296	Where (% on £ realised)	
Stock in Trade			Applicable (% on £ distributed)	
Work in Progress			By whom fixed	
Freehold Property			Auctioneers and Valuers charges	
Leasehold Property			Professional Services	709
Investment in subsidiary undertaking	7,554,521			
Distributions from subsidiary undertaking		943	Costs of possession and maintenance of estate	
Furniture, Fittings, Utensils, etc			Costs of notices in the Gazette and Local paper	
Patent, Trademarks, etc			Incidental outlay	60
Surplus from securities			Total Costs and Charges	769
Unpaid calls at commencement of winding-up				
Amount received from calls on contributories made in the winding-up			(i) Debenture holder	
Receipts per trading account			Payment of £__ per £ __debtenture	
Pre-liquidation tax refunds		170		
Other property viz			(ii) Creditors	
	7,786,903		- Preferential*	
	£		- Unsecured*	
Less			- Dividends of __p in £__ on __	
Payments to redeem securities			(the estimate of amount expected to rank for dividend was £__)	
Costs of Execution	(293)			
Payments per Trading Account				
	(293)	181,405	(iii) Returns to contributories	
			£179,045 28 per Ordinary £1 Share†	179,045
Net Realisations	7,786,610		£1,590 83 per Ordinary £1 Share†	1,591
			BALANCE	181,405
				Nil

- (1) Assets, including \_\_\_ shown in the statement of assets and liabilities and estimated to be of the value of £\_\_\_ have proved to be unrealisable
- (2) State amount paid into the Insolvency Service Account in respect of
- (a) unclaimed dividends payable to creditors in the winding up £\_\_\_
- (b) other unclaimed dividends in the winding up £\_\_\_
- (c) monies held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company £\_\_\_
- (3) Add here any special remarks that the Liquidators think desirable

The Declaration of Solvency figures have been converted from USD to GBP using the exchange rate of US\$1 = £0 64603, as at 23 February 2010 ([www.oanda.com](http://www.oanda.com))

No funds were realisable from the subsidiary undertaking's (Imperial Energy Kostanaï Limited) investment in TOO Sevkazgra

The surplus funds of US\$322,281 51 (£179,045 28) and £1,590 83 were distributed to the sole shareholder, Imperial Energy Corporation PLC (In Liquidation) prior to the closure of the liquidation

Our fees for acting as Joint Liquidators of Imperial Energy Limited are drawn from the liquidation funds held for Imperial Energy Corporation PLC

Dated 15 July 2011

Signed (by the Liquidator)



Name of Liquidator (IN BLOCK LETTERS) CHRISTOPHER RICHARD FREDERICK DAY

Address of Liquidator DELOITTE LLP, ATHENE PLACE, 66 SHOE LANE, LONDON, EC4A 3BQ

### Notes

\* State the number Preferential creditors need not be separately shown if all creditors have been paid in full

† State the nominal value and class of share