

204701 / 10  
**SH19**

Statement of capital for reduction supported by  
solvency statement or court order



Companies House

A fee is payable with this form  
Please see 'How to pay' on the last page

- ☒ **What this form is for**  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement, or for a private or  
public limited company reducing its  
capital supported by a court order
- ☒ **What this form is NOT for**  
You cannot use this form to  
complete a statement  
for a company re-regis-  
trated to limited



\*L51L5GJE\*

LD4

28/10/2016

#384

**1 Company details**

Company number 04470283

Company name in full CompAir Acquisition Limited

COMPANIES HOUSE

must complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**2 Share capital**

Complete the table(s) below to show the issued share capital as reduced by the  
resolution

Complete a separate table for each currency (if appropriate) For example,  
add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of  
Capital continuation page if  
necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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**Currency table A**

£	Ordinary Shares	179,355,858	1 076135	
<b>Totals</b>		<b>179,355,858</b>	<b>1 076135</b>	<b>0</b>

**Currency table B**

<b>Totals</b>				

	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
<b>Totals (including continuation pages)</b>	<b>179,355,858</b>	<b>£1 076135</b>	<b>0</b>

① Please list total aggregate values in different currencies separately  
For example £100 + €100 + \$10 etc.

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**Prescribed particulars of rights attached to shares**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2

Class of share	Ordinary Shares
Prescribed particulars ①	<p>When voting on a poll, every member has one vote for every share of which he is the holder</p> <p>Dividends are to be apportioned and paid proportionately to the amounts paid up on shares</p> <p>Capital is to be distributed to the person who would have been entitled to it if it were distributed by way of dividend and in the same proportions</p>
Class of share	
Prescribed particulars ①	
Class of share	
Prescribed particulars ①	

**① Prescribed particulars of rights attached to shares**

The particulars are

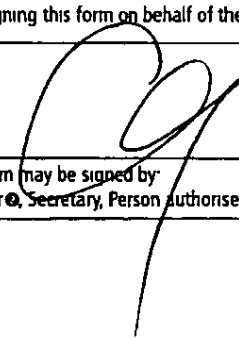
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary

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**Signature**

	I am signing this form on behalf of the company	
Signature	<div>Signature</div> <div>X</div> 	X
	This form may be signed by Director②, Secretary, Person authorised②, CIC manager	


**② Societas Europaea**


If this form is being filled on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.




**③ Person authorised**


Under either section 270 or 274 of the Companies Act 2006.

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 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	BEN HEYWOOD
Company name	RPC LLP
Address	
TOWER BRIDGE HOUSE	
ST KATHERINE'S WAY	
Post town	
LONDON	
County/Region	
LONDON	
Postcode	E 1 W 1 A A
Country	UNITED KINGDOM
DX	600 LONDON CITY
Telephone	020 3060 6000

 <b>Checklist</b>
We may return forms completed incorrectly or with information missing
Please make sure you have remembered the following.
<input type="checkbox"/> The company name and number match the information held on the public Register
<input type="checkbox"/> You have completed the relevant sections of the statement of capital
<input type="checkbox"/> You have signed the form
<input type="checkbox"/> You have enclosed the correct fee

 <b>Important information</b>
Please note that all information on this form will appear on the public record
 <b>How to pay</b>
A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement
Make cheques or postal orders payable to 'Companies House'
 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 NR Belfast 1

 <b>Further information</b>
For further information, please see the guidance notes on the website at <a href="http://www.gov.uk/companieshouse">www.gov.uk/companieshouse</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>
This form is available in an alternative format. Please visit the forms page on the website at <a href="http://www.gov.uk/companieshouse">www.gov.uk/companieshouse</a>

### Share capital

**Complete a separate table for each currency**

06/16 Version 5.0

# SH19 - Continuation page

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order

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## Prescribed particulars of rights attached to shares

Class of share		
Prescribed particulars ①		
		<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution,</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up) and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>