

X What this form is NOT for
You cannot use this form to
give notice of a cancellation of
shares held by a public company
under section 663 or 730 of the
Companies Act 2006. To do this,
please use form SH07.

MONDAY



A2AQ6ZBM

A11

17/06/2013

#99

COMPANIES HOUSE

Company number	0	4	4	6	8	4	1	2
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Company name in full	MFUSE LIMITED
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All fields are mandatory unless specified or indicated by *

Date of cancellation	^d 0	^d 6	^m 0	^m 6	^y 2	^y 0	^y 1	^y 3
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[illegible]

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Notice of cancellation of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6** if appropriate) should reflect the company's share capital immediately following the cancellation

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling
If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
ORDINARY	£0 10	0	35,685	£ 3,568 50
B ORDINARY	£32 64	0	31,591	£ 3,159 10
C ORDINARY	£32 64	0	15,867	£ 1,586 70
D ORDINARY	£32 64	0	27,409	£ 2,740 90
Totals			110,552	£ 11,055 20

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❸
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	❹ Total aggregate nominal value Please list total aggregate values in different currencies separately For example £100 + €100 + \$10 etc
Total number of shares	110,552	
Total aggregate nominal value ❹	£11,055 20	

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ Number of shares issued multiplied by nominal value of each share

Continuation pages

Please use a Statement of Capital continuation page if necessary

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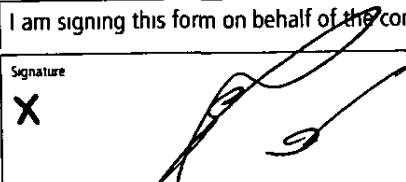
7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		1 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation pages Please use a Statement of Capital continuation page if necessary
Class of share	ORDINARY	
Prescribed particulars 1	All classes of shares have equal voting rights and all classes of shares have equal rights to dividends. On a return of assets on liquidation, a reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied, in the following order of priority <i>pari passu</i> as if all of the shares constituted one class of shares, an amount equal to (i) in the case of liquidation only, (cont'd)	
Class of share	B ORDINARY	
Prescribed particulars 1	All classes of shares have equal voting rights and all classes of shares have equal rights to dividends. On a return of assets on liquidation, a reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied, in the following order of priority <i>pari passu</i> as if all of the shares constituted one class of shares, an amount equal to (i) in the case of liquidation only, (cont'd)	
Class of share	C ORDINARY	
Prescribed particulars 1	All classes of shares have equal voting rights and all classes of shares have equal rights to dividends. On a return of assets on liquidation, a reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied, in the following order of priority <i>pari passu</i> as if all of the shares constituted one class of shares, an amount equal to (i) in the case of liquidation only, (cont'd)	

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Signature

I am signing this form on behalf of the company		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership 3 Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars 1	(continued) the issue price (as defined in the Articles) of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, but (ii) in any other case, the nominal value of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, finally, the balance of such assets shall belong to and be distributed amongst the shareholders (pari passu as if the same constituted one class of share)	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars 1	(continued) the issue price (as defined in the Articles) of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, but (ii) in any other case, the nominal value of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, finally, the balance of such assets shall belong to and be distributed amongst the shareholders (pari passu as if the same constituted one class of share)	<p>1 Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	C Ordinary	
Prescribed particulars ①	(continued) the issue price (as defined in the Articles) of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, but (ii) in any other case, the nominal value of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, finally, the balance of such assets shall belong to and be distributed amongst the shareholders (pari passu as if the same constituted one class of share)	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D Ordinary	
Prescribed particulars ①	<p>(a) All classes of shares have equal voting rights and all classes of shares have equal rights to share in dividends, (b) on a return of assets on liquidation, a reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities shall be applied in paying to the shareholders, in the following order of priority <i>pari passu</i> as if the all of the shares constituted one class of shares, an amount equal to the issue price (as defined in the Articles) of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, but (ii) in any other case, the nominal value of the Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares and the D Ordinary Shares held by them respectively, finally, the balance of such assets shall belong to and be distributed amongst the shareholders (<i>pari passu</i> as if the same constituted one class of share)</p>	<p>① Prescribed particulars of rights attached to shares The particulars are</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares <p>A separate table must be used for each class of share</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
JBW

Company name
SPRING LAW

Address
65 CHANDOS PLACE

Post town
LONDON

County/Region

Postcode
W C 2 N 4 H G

Country
UK

DX

Telephone
0207 395 4870



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have completed Section 2
- ☐ You have completed Section 3
- ☐ You have completed the relevant sections of the Statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk