



Please complete in typescript, or in bold black capitals.

CHFP025

Company Number

Company name in full

B	ul	K

(Revised 2005)

4452715	Return of Allotment of Shares
Alliance Boots plc	

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

F	ro	m
	··	, , ,

Month

Year

0 0 , Day Month

Year

To

Ordinary		···
481,837,297	 	
37 7/39 pence		

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

100	
0	

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

The cancellation of the current ordinary shares in Alliance UniChem Pic and the issue and allotment of new ordinary shares in Alliance UniChem Plc to Alliance Boots plc and the Boots Company (Nominees) Limited, a nominee of Alliance Boots plc.



COMPANIES HOUSE 26/08/2006

CUMPANIES HUUSE

10/00/2000

Laserform International 10/00

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales

for companies registered in Scotland

DX 33050 Cardiff

or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share c	Shares and share class allotte	
Name(s)		Class of shares allotted	Number allotted	
Address				
			L	
	UK Postcode		L	
Name(s)		Class of shares allotted	Number allotted	
Address				
			L	
Name(s)	UK Postcode	Class of shares	Number	
vario(s)		allotted	allotted	
Address			,	
			ļ	
	UK Postcode			
Name(s)		Class of shares allotted	Number allotted	
Address				
			<u> </u>	
	UK Postcode		L	
Name(s)		Class of shares allotted	Number allotted	
Address				
			L	
	UK Postcode			
Please enter the r	umber of continuation sheets (if any) attache	ed to this form		
gned	Samel	Date 10 Aug 20	70°c	

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sonia Fennell
Hillichic
The Boots Grang PLC

1 Thane Road West

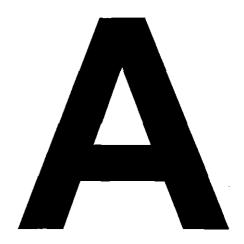
Nottingham

NG2 3AA

Tel Oil5 765 7674

DX number712061

DX exchangeBeeston 2



BULK LIST OF ALLOTMENT OF SHARES FOR COMPANY NUMBER - 4452715

A BULK LIST OF ALLOTMENTS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS DOCUMENT. THE LIST IS AVAILABLE ON MICROFICHE. TO OBTAIN A COPY ON MICROFICHE OR PAPER:

COMPANIES HOUSE DIRECT CUSTOMERS PHONE – 08457 573991

WEB CUSTOMERS PHONE – 0870 3333636

SEARCH ROOM CUSTOMERS - ASK AT THE COUNTER