

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals. CHWP000

Company Number

4449949

Company name in full

Samways Fish Merchants & International

Transporters Limited

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

| | LIOIII | | | 11 | U |
|-------|--------|---------------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 3 1 | 0 8 2 | 2 0 0 2 | | | |

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

| "A" Ordinary | "B" Ordinary | "E" Ordinary |
|--------------|--------------|--------------|
| 999 | 1 | 1 |
| Ei | £ı | £ı |
| £ | £١ | £ |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

| % that each share is to be |
|----------------------------|
| treated as paid up |

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

| | | |
|------|--|--|
| | | |
| | | |

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

DX 33050 Cardiff

COMPANIES HOUSE

18/09/02

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX 235 Edinburgh

Form Revised January 2000

Names and 'addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | Shares and share | class allotted |
|--|--------------------------|-----------------------|
| Name Clive Andrew Samways | Class of shares allotted | Number allotted |
| Address Thistledome, Salway Ash, Bridport, Dorset | "A" Ordinary | 999 |
| } | "E" Ordinary | 1 |
| UK Postcode DT6 5 HX | | <u> </u> |
| Name Angela Samways | Class of shares allotted | Number allotted |
| Address 121 West Bay, Bridport, Dorset | "B" Ordinary | 1 |
| UK Postcode D T 6 4 E G | L | L |
| Name | Class of shares allotted | Number allotted |
| Address | | 1 |
| | | |
| UK Postcode ∟ ∟ ∟ ∟ ∟ ∟ | | £ |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | | |
| UK Postcode | | |
| Name | Class of shares allotted | Number allotted |
| Address | | |
| | | L |
| | | <u> </u> |
| UK Postcode | L | |
| Please enter the number of continuation sheets (if any) attached to this for | orm | |
| Signed Date 31 August 2002 | | |
| A director / secretary / administrator / administrative receiver / receiver manager / receiver | 9 | delete as appropriate |

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | 31 Houndiscombe Road |
|----------------|----------------------|
| Mutley, Plymou | uth, Devon |
| PL4 6HA | Tel 01752 301010 |
| DX number | DX exchange |