

MG01

Particulars of a mortgage or charge

379630/13

IRIS Laserform

A fee is payable with this form.

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to register  
particulars of a charge in Scotland or  
company. To do this use form MG01s

TUESDAY



A32 "A20MD43N" 22/01/2013 #89  
COMPANIES HOUSE

ase  
uk

<b>1</b>	<b>Company details</b>	<b>4</b>	For official use
Company number	0440684	<b>→ Filling in this form</b> Please complete in typescript or in bold black capitals  All fields are mandatory unless specified or indicated by *	
Company name in full	ARENA COVENTRY LIMITED ("Company")		
<b>2</b>	<b>Date of creation of charge</b>		
Date of creation	01/05/2013		
<b>3</b>	<b>Description</b>		
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  Charge over cash deposit dated 15 January 2013 between (1) the Company and (2) Clydesdale Bank PLC (trading as both Clydesdale Bank and Yorkshire Bank) ("Bank") ("Charge").		
<b>4</b>	<b>Amount secured</b>		
Amount secured	Please give us details of the amount secured by the mortgage or charge  All present and future obligations and liabilities (including without limitation all sums of principal, interest and expenses) whether actual or contingent and whether owed solely or jointly and whether as principal debtor, guarantor, cautioner, surety, indemnifier or otherwise (or the equivalent in any other relevant jurisdiction) of the Company to the Bank, and in whatever manner and on any account ("Secured Liabilities").	<b>Continuation page</b> Please use a continuation page if you need to enter more details	

# MG01

## Particulars of a mortgage or charge

### 5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Name	Clydesdale Bank PLC	
Address	30 St Vincent Place	
	Glasgow	
Postcode	G 1 2 H L	
Name		
Address		
Postcode		

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		<b>Continuation page</b> Please use a continuation page if you need to enter more details
Short particulars	<p>The Company, with full title guarantee and as a continuing security for the payment or discharge of the Secured Liabilities, hereby charges to the Bank by first fixed charge</p> <p>1. its entire right, title and interest (both present and future) in and to the Deposit (as defined below), and</p> <p>2. all rights and benefits accruing to or arising in connection with the Deposit,</p> <p>("Charged Assets").</p> <p><b>NOTE 1 - NEGATIVE PLEDGE</b></p> <p>The Company undertakes to the Bank that it will not</p> <p>1. create or attempt to create or permit to subsist any right in security, mortgage, charge, lien, encumbrance, right of set-off (except in favour of the Bank) or any trust agreement, declaration of trust, or trust arising by operation of law in respect of all or any of the Charged Assets, or</p> <p>2. sell, transfer, assign or otherwise dispose of all or any of the Charged Assets; or</p> <p>3. in any way dispose of the equity of redemption of any of the Charged Assets</p> <p>(Please see continuation page)</p>	

# MG01

## Particulars of a mortgage or charge

### 7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

### 8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

### 9 Signature

Please sign the form here

Signature

Signature

X  X

This form must be signed by a person with an interest in the registration of the charge

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Barney Smedley**

Company name **DLA Piper UK LLP**

Address **Princes Exchange**

**Princes Square**

Post town **Leeds**

County/Region **West Yorkshire**

Postcode **L S 1 4 B Y**

Country **United Kingdom**

DX **DX: 12017 LEEDS**

Telephone **08700 111 111**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record.**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge.**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

#### For companies registered in England and Wales:

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**

# MG01 - continuation page

## Particulars of a mortgage or charge

### 6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

#### NOTE 2 - RESTRICTIVE COVENANTS

1. The Company agrees that notwithstanding any term to the contrary in relation to any deposit or credit balance on the Account (including the Deposit), the deposit or credit balances will not be capable of being assigned, dealt with, mortgaged or charged (other than an assignment, mortgage or charge in favour of the Bank)
2. The Company agrees that notwithstanding any term to the contrary the Deposit will not be repayable to the Company before all the Secured Liabilities have been discharged in full to the satisfaction of the Bank
3. The Company may not assign any of its rights or transfer any of its rights or obligations under the Charge without the prior written consent of the Bank.

#### NOTE 3 - POWER OF ATTORNEY

- 1 The Company irrevocably appoints the Bank, as its attorney with full power to delegate for the Company and on its behalf, in its name and as its act and deed or otherwise to execute and deliver any document or any alteration, addition or deletion to any document which such attorney requires or deems proper in relation to the Charge or any perfection, protection or enforcement action in connection therewith.
2. The Company hereby ratifies and confirms and agrees to ratify and confirm immediately upon request by the Bank for the actions of the attorney appointed under paragraph 1 above

#### NOTE 4 - DEFINITIONS

"Account" means the account of the Company with the Bank at:

Sort Code 05-03-90

Account Number 71080490

as such account may be redesignated and/or renumbered from time to time;

"Deposit" means all deposits now and in the future credited to the Account and any deposit or account of any other currency description or designation which derives in whole or in part from such deposits or the Account



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4440684  
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A CHARGE OVER CASH DEPOSIT  
DATED 15 JANUARY 2013 AND CREATED BY ARENA  
COVENTRY LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK  
PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 22 JANUARY 2013**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JANUARY  
2013**

*DX*



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**