



CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* insert full name
of Company

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

*	BLUEBACK LTD
	2nd MAY 2007

Date of creation of the charge

2nd MAY 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE	WITHOUT WRITTEN * INSTRUMENT
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Amount secured by the mortgage or charge

£300,000	G.B.P.
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Names and addresses of the mortgagees or persons entitled to the charge

A. BAILIE - 90 ST. LEONARDS AVE, TORONTO M4N 1K5	
VYCO LTD - 287 ORIOLO PARKWAY, TORONTO, M5P 2H4	
	Postcode

Presenter's name address and
reference (if any)

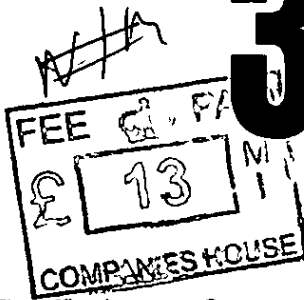
DARREN KERR
BLUEBACK
IRWIN HOUSE
1ST FLOOR 118/118A
SOUTHWALK STREET
LONDON
SE1 0SN

For official Use
Mortgage SectionJ.M.
QT.

THURSDAY



PMO 22/05/07 1378
COMPANIES HOUSE
A10BPQ0P
31/05/2007 469
COMPANIES HOUSE



For official use

Company number

04439855

395

P/LT

CONFIRMED
BY PRESENTER56.07
52

Please do not
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Please complete
legibly, preferably
in black type, or
bold block lettering

ALL COMPANY ASSETS

Particulars as to commission allowance or discount (note 3)

Signed

Date 22/05/07

On behalf of [company][mortgagee/chargee]†

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3U7.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04439855

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE WITHOUT WRITTEN INSTRUMENT DATED THE 2nd MAY 2007 AND CREATED BY BLUEBACK LIMITED FOR SECURING £300,000.00 DUE OR TO BECOME DUE FROM THE COMPANY TO A BAILLIE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6th JUNE 2007

THIS CERTIFICATE
HAS BEEN REPLACED
WITH NEW CERTIFICATE
DATED 19.06.07



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 04439855

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A DEBENTURE WITHOUT WRITTEN INSTRUMENT DATED THE 2nd MAY 2007 AND
CREATED BY BLUEBACK LIMITED FOR SECURING £300,000 00 DUE OR TO BECOME
DUE FROM THE COMPANY TO A BAILLIE - VYCO LTD WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd MAY 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19th JUNE 2007



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —