

# M

COMPANIES FORM No. 395

# 395

CHWP000

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this marginPlease complete  
legibly, preferably  
in black type, or  
bold block lettering

## Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

000982 | 13

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

7

04439855

\* insert full name  
of Company

Name of company

\* BLUE BACK LTD

Date of creation of the charge

21<sup>ST</sup>  
JANUARY 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£ 300,000 PLUS INTEREST + COSTS.

Names and addresses of the mortgagees or persons entitled to the charge

A. BAILLIE, 90 ST LEONARDS AVENUE, TORONTO, M4N 1K5

NYCO LTD 287 ORIOLE PARKWAY, TORONTO, M5P 2H4

Postcode

Presenter's name address and  
reference (if any):R/O Blue back  
DARREN KERR  
1 Merrin House  
South works Bk  
London  
SE1 0SN  
Page 1

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

WEDNESDAY



\*LD70LMV7\*

LD5

07/02/2007

509

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged


FIXED + FLOATING CHARGE OVER ALL ASSETS OF THE  
COMPANY AS DETAILED IN CLAUSE 4 OF THE ATTACHED  
INSTRUMENT

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

7/2/07

On behalf of [company] ~~[mortgagee/chargee]~~

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)

**Notes**

† delete as  
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY No. 04439855

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 21st JANUARY 2007 AND CREATED BY BLUEBACK LIMITED FOR SECURING £300,000 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO A BAILLIE, VYCO LTD WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 7th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th FEBRUARY 2007.



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES