

To the directors of
UK Hospitals No 1 (PT2) Limited

Company Number 4436257

31 January 2005

Statement under Section 394 Companies Act 1985

We hereby give notice, under S392 of the Companies Act, of our resignation as auditors to UK Hospitals No 1 (PT2) Limited as of 31 January 2005.

In accordance with S394, we confirm there are no circumstances connected with our ceasing to hold office as auditors of UK Hospitals No 1 (PT2) Limited which we consider should be brought to the attention of members and/or creditors of the company.



BDO Stoy Hayward LLP

