

The Directors
Cheval Bridging Finance Limited
161 Chertsey Road
Twickenham
Middlesex
TW1 1ER

30 April 2015

Dear Sirs

Resignation as Auditor
Cheval Bridging Finance Limited- 04430986

We hereby tender our formal resignation as the auditor to your company with effect from midnight on 30 April 2015

Pursuant to section 519 Companies Act 2006 we confirm that are no circumstances connected with our resignation which we consider should be brought to the attention of the company's members or creditors

We confirm the reason for our resignation is the merger of the audit practice of Chantrey Vellacott DFK LLP with Moore Stephens LLP on 1 May 2015

A copy of this letter should be sent to Companies House within 14 days of receipt

Yours faithfully

CHANTREY VELLACOTT DFK LLP

WEDNESDAY

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06/05/2015 COMPANIES HOUSE #13