CHEVAL BRIDGING FINANCE LIMITED

(the "Company")

SOLVENCY STATEMENT

I being the sole director of the Company make this solvency statement on 1 February 2011 for the purposes of section 642 of the Companies Act 2006 and I hereby state that

- I have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- 2 I have also formed the opinion that

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- (a) if it is intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of winding up, and
- (b) in any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement
- In forming these opinions, I have taken into account all of the Company's liabilities, including any contingent or prospective liabilities

Signed Allan Kay Director

Date 2-2-//