

Company No: 04430986

CHEVAL BRIDGING FINANCE LIMITED

(the "Company")

STATEMENT OF DIRECTORS

I being the sole director of the Company make this statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act") and confirm that

- 1 the solvency statement was made not more than 15 days before the date that the required special resolution to reduce the share capital of the Company (the "**Special Resolution**") was passed, and
- 2 a copy of the solvency statement was sent and submitted to every eligible member of the Company at or before the time at which the proposed form of the Special Resolution was sent and submitted to that member, in accordance with section 642(2) of the Act

Signed
Allan Kay
Director



Date 2-2-11

WEDNESDAY



LBDOZRBY

LD1

02/02/2011

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COMPANIES HOUSE