

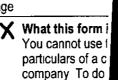
Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



form MG01s



A40 17/11/2010 **COMPANIES HOUSE**

please gov uk

For official use Company details > Filling in this form Company number Please complete in typescript or in bold black capitals Company name in full Cheval Bridging Finance Limited All fields are mandatory unless specified or indicated by * Date of creation of charge ^d2 Date of creation Description Please give a description of the instrument (if any) creating or evidencing the charge, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' Standard Security by the Company in favour of Clydesdale Bank plc dated Description 27 October 2010. Amount secured Continuation page Please give us details of the amount secured by the mortgage or charge Please use a continuation page if

All sums and other obligations and liabilities due

and that may become due.

S Department for Business Innovation & Skills

Amount secured

CHFP025

you need to enter more details

05/10 Version 4 0 Laserform International 5/10

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	Clydesdale Bank PLC (registered no SC001111)	you need to dilet more details	
Address	30 St Vincent Place		
	Glasgow		
Postcode	G 1 2 H L		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged	I	
_	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	the Company dated 13 October 2010, which Standard Security is dated registered in the Land Register of Scotland under Title Number ABN492 the subjects known as 45a Devonshire Road, Aberdeen, being the subj Register of Scotland under Title Number ABN49279	279 over ALL and WHOLE	

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Not applicable

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

Signature Signature

Please sign the form here

Signature

Signature

x Harris

16/11/2010

This form must be signed by a person with an interest in the registration of the charge

CHFP025 05/10 Version 4 0

Particulars of a mortgage or charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name

Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Posttown Edinburgh

County/Region City of Edinburgh

Postcode E H 3 8 U L

Country United Kingdom

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900

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Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

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Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- [x] The company name and number match the information held on the public Register
- [X] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 867(2) of the Companies Act 2006

MG09

What this form is for



For further information, please

Certificate of registration of a charge comprising property situated in another UK jurisdiction

	You may use this form to give notice of a certificate of registration of a charge for a company registered in Scotland	refer to our guidance at www.companieshouse gov uk
1	Company details	For official use
Company number	4 4 3 0 9 8 6	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Cheval Bridging Finance Limited	
2	Date charge presented	,
Date of, and parties to	It is hereby certified that the charge	As described on form MG01 'Particulars of a mortgage or charge' Please tick as appropriate
the charge	Standard Security by the Company in favour of	
	Clydesdale Bank PLC dated 27 October 2010	
	was presented for registration on	
	$\begin{bmatrix} d & 1 & d & 2 & \end{bmatrix}$ $\begin{bmatrix} m_1 & m_1 & y_2 & y_0 & y_1 & y_0 \end{bmatrix}$	
Jurisdiction	in ②	
	[X] Scotland	
	England and Wales Northern Ireland	
3	Signature	
	Please sign the form here	-
Signature	X Harry	
	This form must be signed by a person with an interest in the registration of the charge	

What this form is NOT for

Certificate of registration of a charge comprising property situated in another UK jurisdiction

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Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ian Gibson
Company name Shepherd and Wedderburn LLP
Address 1 Exchange Crescent
Conference Square
Post town Edinburgh
County/Region City of Edinburgh
Postcode E H 3 8 U L
Country United Kingdom
DX DX 551970 Edinburgh 53
Telephone 0131 228 9900

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Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [X] You have shown the date of, and parties to, the charge in Section 2
- [X] You have declared where the charge was presented for registration
- [X] You have enclosed the form MG01 and a verified copy of the deed
- [X] You have signed the form

Important information

Please note that all information on this form will appear on the public record.

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House,

Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 233

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 27 OCTOBER 2010 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 12 NOVEMBER 2010 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 17 NOVEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 NOVEMBER 2010





