In accordance with Section 860 of the Companies Act 2006

MG01



Particulars of a mortgage or charge

A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for

You cannot use this form to re particulars of a charge for a S company To do this, please t form MG01s



A26 23/10/2010 **COMPANIES HOUSE**

326

		For official use	
	Company details	2/2/6/	
Company number	4 4 3 0 9 8 6	Filling in this form Please complete in typescript or in bold black capitals	
Company name in full	Cheval Bridging Finance Limited		
		All fields are mandatory unless specified or indicated by *	
2	Date of creation of charge		
Date of creation	a 0 a 8 a 0 a 2 a 0 a 1 a 0 a 0 a 0 a 0 a 0 a 0 a 0 a 0		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
Description	Standard Security by the Company in favour of Clydes October 2010.	dale Bank pic dated 6	
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if	
Amount secured	All sums and other obligations and liabilities due and that may become due.	you need to enter more details	

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Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
ame	Clydesdale Bank PLC (registered no SC001111)	,	
ddress	30 St Vincent Place	:	
	Glasgow		
ostcode	G 1 2 H L		
ame			
ddress			
ostcode			
	Short particulars of all the property mortgaged or charged	·	
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	2010, which Standard Security was registered in the Land Register of S ABN105969 on 3 September 2010 over ALL and WHOLE the subjects Street, Aberdeen being the subjects registered in the Land Register of S ABN105969	known as 97 Constitution	

MG01

Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Not applicable

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

Signature

Please sign the form here

Signature

X Augusture

24/10/2010

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Ian Gibson Company name Shepherd and Wedderburn LLP Address 1 Exchange Crescent Conference Square Post town Edinburgh County/Region City of Edinburgh Postcode U L Country United Kingdom DX DX 551970 Edinburgh 53 Telephone 0131 228 9900

1

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

1

Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- [X] The company name and number match the information held on the public Register
- [x] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG

DX 481 N R Belfast 1

Further information

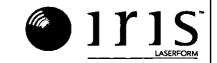
For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

05/10 Version 4 0

Section 867(2) of the Companies Act 2006

MG09



Certificate of registration of a charge comprising property situated in another UK jurisdiction

1	What this form is for You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction What this form is NOT for You cannot use this form as a certificate of registration of a charge for a company registered in Scotland	For further information, please refer to our guidance at www companieshouse gov uk
1	Company details	For official use
Company number	4 4 3 0 9 8 6	→ Filling in this form Please complete in typescript or in
Company name in full	Cheval Bridging Finance Limited	bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date charge presented	
Date of, and parties to,	It is hereby certified that the charge	As described on form MG01 'Particulars of a mortgage
the charge	Standard Security by the Company in favour of	or charge'
	Clydesdale Bank PLC dated 6 October 2010	Please tick as appropriate
	was presented for registration on a o a m1 m0 y2 y0 y1 y0	
Jurisdiction	ın ❷ [X] Scotland ☐ England and Wales ☐ Northern Ireland	
3	Signature	
	Please sign the form here	
Signature	Signature X	
	This form must be signed by a person with an interest in the registration of the charge	-

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name I an Gibson		
Company name Shepherd and Wedderburn LLP		
Address 1 Exchange Crescent		
Conference Square		
Post town Edinburgh		
County/Region City of Edinburgh		
Postcode E H 3 8 U L		
Country United Kingdom		
DX DX 551970 Edinburgh 53		
Telephone 0131 228 9900		

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- [x] The company name and number match the information held on the public Register
- [X] You have shown the date of, and parties to, the charge in Section 2
- [X] You have declared where the charge was presented for registration
- [X] You have enclosed the form MG01 and a verified copy of the deed
- [X] You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales. The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 226

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 6 OCTOBER 2010 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 8 OCTOBER 2010 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 23 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 OCTOBER 2010



