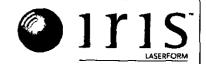
in accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



01/408/10

A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT f-

You cannot use this form particulars of a charge for company To do this, plea form MG01s



COMPANIES HOUSE

02/09/2010

1	Company details	7 For official us
Company number	4 4 3 0 9 8 6	→ Filling in this form
Company name in full	Cheval Bridging Finance Limited	Please complete in typescript or i bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation 🗸	$^{\text{d}}2$ $^{\text{d}}3$ $^{\text{m}}0$ $^{\text{m}}8$ $^{\text{y}}2$ $^{\text{y}}0$ $^{\text{y}}1$ $^{\text{y}}0$	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Sub-Mortgage	

Amount secured

Amount secured

04

Please give us details of the amount secured by the mortgage or charge All monies and liabilities owing or incurred to Clydesdale Bank Public Limited Company by the

Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety

Continuation page

Please use a continuation page if you need to enter more details

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	Clydesdale Bank Public Limited Company	you need to and more depails	
Address	30 St Vincent Place		
	Glasgow		
Postcode	G 1 2 H L		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
Short particulars			

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nıl

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) if the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the venfication, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

X

This form must be signed by a person with an interest in the registration of the charge

MG01
Particulars of a mortgage or charge

Important information	
Please note that all information on this form will appear on the public record.	
£ How to pay	
A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Make cheques or postal orders payable to 'Companies House'	
Where to send	
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,	
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,	
Belfast, Northern Ireland, BT2 8BG DX 481 N R. Belfast 1	
<i>i</i> Further information	
For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk	



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 217

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED 23 AUGUST 2010 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 2 SEPTEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 SEPTEMBER 2010





