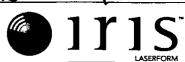
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

✓ What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

X What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company To do this, please use form MG01s

AFOQUNZA A19 02/09/2010 COMPANIES HOUSE 414

1	Company details	216 For official use		
Company number	4 4 3 0 9 8 6	Filling in this form Please complete in typescript or in bold black capitals		
Company name in full	Cheval Bridging Finance Limited			
		All fields are mandatory unless specified or indicated by *		
2	Date of creation of charge			
Date of creation /	$\begin{bmatrix} d_1 \end{bmatrix} \begin{bmatrix} d_9 \end{bmatrix} \begin{bmatrix} m_0 \end{bmatrix} \begin{bmatrix} m_8 \end{bmatrix} \begin{bmatrix} y_2 \end{bmatrix} \begin{bmatrix} y_0 \end{bmatrix} \begin{bmatrix} y_1 \end{bmatrix} \begin{bmatrix} y_0 \end{bmatrix}$			
3	Description			
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'			
Description	Standard Security by the Company in favour of Clydes 17 August 2010.	dale Bank plc dated		

4		Amount secured	
Amount secured	-	Please give us details of the amount secured by the mortgage or charge All sums and other obligations and liabilities due and that may become due	Continuation page Please use a continuation page if you need to enter more details

Particulars of a mortgage or charge

Mortgagee(s) or person(s) entitled to the charge (if any)				
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details		
Name /	Clydesdale Bank PLC (registered no SC001111)	you need to enter more details		
Address	30 St Vincent Place			
	Glasgow			
Postcode	G 1 2 H L			
Name				
Address				
Postcode				
6	Short particulars of all the property mortgaged or charged	<u> </u>		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details		
7 49	Brooksbank, residing at 3 Queens Terrace, Prestwick in favour of the Corprinciple interest and charges due and that may become due to the Cor Loan by the Company dated 29 July 2010, which Standard Security was Register of Scotland under Title Number AYR11946 on 10 August 2010 subjects known as 4 St. Nicholas Road, Prestwick KA9 1RZ being the stand Register of Scotland under Title Number AYR11946	npany pursuant to Offer of registered in the Land over ALL and WHOLE the		

Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

Not applicable

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

Signature X

/9/2010

X

This form must be signed by a person with an interest in the registration of the charge

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Ian Gibson Сотрану пате Shepherd and Wedderburn LLP Address 1 Exchange Crescent Conference Square Edinburgh County/Region City of Edinburgh E Postcode 3 8 Country United Kingdom DX DX 551970 Edinburgh 53 Telephone 0131 228 9900

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [X] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [x] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with ' Section 867(2) of the Companies Act 2006

MG09

of a certificate of registration of a

in another UK jurisdiction

charge comprising property situated



www companieshouse gov uk

Certificate of registration of a charge comprising property situated in another UK jurisdiction

What this form is for What this form is NOT for For further information, please refer to our guidance at You may use this form to give notice You cannot use this form as a

for a company registered

in Scotland

certificate of registration of a charge

1	Company details			For official use	
Company number	4 4 3 0 9 8 6	→	→ Filling in this form Please complete in typescript or in		
Company name in full	Cheval Bridging Finance Limited		bold black capitals		
			All fields are mandatory unless specified or indicated by *		
2	Date charge presented				
	It is hereby certified that the charge	0		escribed on form MG01 culars of a mortgage	
the charge	Standard Security by the Company in favour of		or charge' Please tick as appropriate		
	Clydesdale Bank PLC dated 17 August 2010	_ @			
		_			
	was presented for registration on	_			
	d1 d9 m0 m8 y2 y0 y1 y0 /	_			
Jurisdiction	ın 🛂				
	[X] Scotland				
	England and Wales Northern Ireland				
3	Signature				
	Please sign the form here				
Signature	Signature	_			
	1/9/2010 X	X			
	This form must be signed by a person with an interest in the registration of the charge	_			

Certificate of registration of a charge comprising property situated in another UK jurisdiction

8

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ian Gibson
Company name Shepherd and Wedderburn LLP
Address 1 Exchange Crescent
Conference Square
Post town Edinburgh
County/Region City of Edinburgh
Postcode
Country United Kingdom
DX DX 551970 Edinburgh 53
Telephone 0131 228 9900

1

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [X] You have shown the date of, and parties to, the charge in Section 2
- [X] You have declared where the charge was presented for registration
- [X] You have enclosed the form MG01 and a verified copy of the deed
- [X] You have signed the form

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Important information

Please note that all information on this form will appear on the public record

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Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 216

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 17 AUGUST 2010 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 19 AUGUST 2010 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 2 SEPTEMBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 SEPTEMBER 2010





