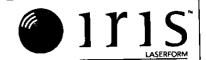
in accordance with Section 860 of the Companies Act 2006

# Particulars of a mortgage or charge $0/25 \mu 8/3$



A fee is payable with this form. We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for You cannot use this form to reg particulars of a charge for a Sc company To do this, please us form MG01s



17/07/2012 **COMPANIES HOUSE** 

For official use Company details → Filling in this form 0 9 8 3 Company number Please complete in typescript or in bold black capitals Cheval Bridging Finance Limited Company name in full All fields are mandatory unless specified or indicated by \* Date of creation of charge ۵3 <sup>)y</sup> 1 Date of creation

3	Description			
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'			
Description	Sub~Mortgage			
4	Amount secured			
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if		
Amount secured	All monies and liabilities owing or incurred to Clydesdale Bank Public Limited Company by the Company whether actually or contingently and whether present or in the future and whether solely or jointly with any other person and whether as principal or surety	you need to enter more details		
		CHFP025		

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	Clydesdale Bank Public Limited Company		
Address	30 St Vincent Place		
	Glasgow		
Postcode	G 1 2 H L		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	Date TBA Parties: (1) Michael Smyth and	nd other	

## **MG01**

Particulars of a mortgage or charge

## Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

## Commission, allowance N11 or discount

## **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a venfied copy where section 867(2) applies (property situated in another part of UK)

### Signature

Please sign the form here

Signature







Χ

This form must be signed by a person with an interest in the registration of the charge

MG01
Particulars of a mortgage or charge

Presenter information	Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record.	
original documents. The contact information you give will be visible to searchers of the public record.	£ How to pay	
Contact name David Freedman	A fee of £13 is payable to Companies House in respect of each mortgage or charge.	
Company name Aubrey David	Make cheques or postal orders payable to 'Companies House'	
Address	☑ Where to send	
Post town	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:	
	., ,	
County/Region  Postcode W 1 U 7 L L	For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ	
Country	DX 33050 Cardiff	
DX 41738 Marylebone 2	For companies registered in Scotland:	
Telephone 020 7224 4410	The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF	
<b>✓</b> Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,	
✓ Checklist	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1	
We may return forms completed incorrectly or with information missing.	7 Further information	
With information missing.	Further Information	
Please make sure you have remembered the following:  The company name and number match the information held on the public Register  You have included the original deed with this form You have entered the date the charge was created	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk  This form is available in an alternative format Please visit the	
You have supplied the description of the instrument You have given details of the amount secured by	forms page on the website at	
the mortgagee or chargee  You have given details of the mortgagee(s) or	www.companieshouse.gov.uk	
person(s) entitled to the charge  You have entered the short particulars of all the property mortgaged or charged  You have signed the form  You have enclosed the correct fee		



## OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 297

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUB-MORTGAGE DATED 13 JULY 2012 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 17 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 JULY 2012





