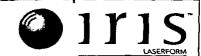
In accordance with Section 860 of the Companies Act 2006

MG01

Particulars of a mortgage or charge



	A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page		
•	What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland What this form is No You cannot use this particulars of a charge company To do this form MG01s A03 COM	*A18L18Y3* 09/05/2012 #186 IPANIES HOUSE	
1	Company details	2 & B	
Company number	4 4 3 0 9 8 6	→ Filling in this form Please complete in typescript or in	
Company name in full	Cheval Bridging Finance Limited	bold black capitals	
		All fields are mandatory unless specified or indicated by *	
2	Date of creation of charge		
Date of creation	d 0 d 8 m 0 m 5 y 2 y 0 y 1 y 2		
3	Description		
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'		
	May 2012		
4	Amount secured		
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if	
Amount secured	All sums and other obligations and liabilities due and that may become due.	you need to enter more details	

Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
lame	Clydesdale Bank PLC (registered No SC001111)	,	
ddress	30 St Vincent Place		
	Glasgow		
ostcode	G 1 2 H L		
ame			
ddress			
ostcode			
6	Short particulars of all the property mortgaged or charged	<u> </u>	
_	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	Security dated 20 April 2012 and registered in the Land Register of Sco PTH33824 on the 4 May 2012 in respect of the subjects known as 24 La 6JB	ittand under Hite Number Irch Crescent, Doune, FK16	

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance N/A or discount

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here

Signature

X Said Lingt Shephod: Usedderhum LLP

This form must be signed by a person with an interest in the registration of the charge

CHFP025

X

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contactname Claire Hilliard
Company name Shepherd and Wedderburn LLP
Address 1 Exchange Crescent
Conference Square
Post town Edinburgh
County/Region
Postcode E H 3 8 U L
Country UK
DX DX 551970 Edinburgh 53
Telephone 0131 228 9900

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [x] You have included the original deed with this form
- [x] You have entered the date the charge was created
- [x] You have supplied the description of the instrument
- [x] You have given details of the amount secured by the mortgagee or chargee
- [x] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [x] You have entered the short particulars of all the property mortgaged or charged
- [x] You have signed the form
- [x] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 867(2) of the Companies Act 2006

MG09



Certificate of registration of a charge comprising property situated in another UK jurisdiction

You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction Company details Company number 4 4 3 0 9 8 6 Company name in full Cheval Bridging Finance Limited Date of, and parties to. It is hereby certified that the charge A Standard Security by the Company in favour of Clydesdale Bank PLC dated 4 May 2012 Was presented for registration on 40 49 70 72 70 71 72 Jurisdiction In Socitand Signature Please sign the form here Signature This form must be signed by a person with an interest in the registration of			
Company number 4 4 3 0 9 8 6 Company name in full Cheval Bridging Finance Limited Did black capitals All fields are mandatory unless specified or indicated by ' 2 Date charge presented Date of, and parties to, it is hereby certified that the charge A Standard Security by the Company in favour of Clydesdale Bank PLC dated 4 May 2012 was presented for registration on 6 8 70 75 72 70 71 72 Junsdiction In Scotland England and Wales Northern Ireland 3 Signature Please sign the form here Signature This form must be signed by a person with an interest in the registration of	•	You may use this form to give notice of a certificate of registration of a certificate of registration of a charge charge comprising property situated for a company registered	For furt or information, please refer to or guidance at www.com vanieshouse gov.uk
Company name in full Cheval Bridging Finance Limited Dold black capitals All fields are mandatory unless specified or indicated by * Date of, and parties to, lit is hereby certified that the charge A Standard Security by the Company in favour of Clydesdale Bank PLC dated 4 May 2012 was presented for registration on do deg mo ms y2 y0 y1 y2 Junsdiction In Signature Please complete in typescript or bold black capitals All fields are mandatory unless specified or indicated by * As described on form MG01 'Particulars of a mortgage or charge' Please tick as appropriate This form must be signed by a person with an interest in the registration of	1	Company details	For official use
Company name in full Cheval Bridging Finance Limited All fields are mandatory unless specified or indicated by * 2 Date charge presented Date of, and parties to, lit is hereby certified that the charge A standard Security by the Company in favour of Clydesdale Bank PLC dated 4 May 2012 was presented for registration on a separate or charge in the England and Wales Northern Ireland 3 Signature Please sign the form here Signature This form must be signed by a person with an interest in the registration of	Company number	4 4 3 0 9 8 6	
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A Standard Security by the Company in favour of Clydesdale Bank PLC dated 4 May 2012 was presented for registration on do da mo ms yz yo yr yz Junsdiction in expland and Wales Northern Ireland Signature Please sign the form here Signature Signature This form must be signed by a person with an interest in the registration of		It is hereby certified that the charge	'Particulars of a mortgage or charge'
was presented for registration on do dg mo m5 y2 y0 y1 y2	ine charge	A Standard Security by the Company in favour of	
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Junsdiction In [x] Scotland England and Wales Northern Ireland Signature Please sign the form here Signature X Signature X Signature This form must be signed by a person with an interest in the registration of			
Junsdiction In S [x] Scotland England and Wales Northern Ireland Signature Please sign the form here Signature X Daid Life Shapkerd and X This form must be signed by a person with an interest in the registration of		was presented for registration on	
Signature Please sign the form here Signature Signature This form must be signed by a person with an interest in the registration of		d 0 d 8 m 0 m 5 y 2 y 0 y 1 y 2	1
England and Wales Northern Ireland Signature Please sign the form here Signature X Dail Life X This form must be signed by a person with an interest in the registration of	Jurisdiction	ın ❷	
Signature Please sign the form here Signature X Daila Lair & Markerd and X This form must be signed by a person with an interest in the registration of		l	
Please sign the form here Signature X Dailed Life Shipherd and X This form must be signed by a person with an interest in the registration of		I <u> </u>	
Please sign the form here Signature X Daild Lift Shipherd and X White Julian Lift This form must be signed by a person with an interest in the registration of	3	Signature	
This form must be signed by a person with an interest in the registration of		_	
	Signature	X Said Lein & Shepherd and X Wedderhum LLP	
l die Gliefge	····	This form must be signed by a person with an interest in the registration of the charge	

Certificate of registration of a charge comprising property situated in another UK jurisdiction

4

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Claire Hilliard
Company name Shepherd and Wedderburn LLP
Address 1 Exchange Crescent
Conference Square
Posttown Edinburgh
County/Region
Postzode E H 3 8 U L
Country UK
DX DX 551970 Edinburgh 53
Telephone 0131 228 9900

1

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [x] You have shown the date of, and parties to, the charge in Section 2
- [x] You have declared where the charge was presented for registration
- [x] You have enclosed the form MG01 and a verified copy of the deed
- [x] You have signed the form

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Important information

Please note that all information on this form will appear on the public record.

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Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

t Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 288

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 4 MAY 2012 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 8 MAY 2012 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 9 MAY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 MAY 2012

00



