In accordance with Section 860 of the Companies Act 2006

MG01

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Particulars of a mortgage or charge

A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

What this form is NOT for

You cannot use this form to particulars of a charge for a company. To do this, pleas form MG01s form MG01s



13/12/2011 **COMPANIES HOUSE**

1	Company details	258 For official use
Company number	4 4 3 0 9 8 6	Filling in this form Please complete in typescript or in
Company name in full	Cheval Bridging Finance Limited	bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	d0 d2 m1 m2 y2 y0 y1 y1	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	Standard Security by the Company in favour of The Gre Company Limited dated 30 November 2011.	ater London Finance
4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if
Amount secured	All sums and other obligations and liabilities due and that may become due	you need to enter more details

MG01
Particulars of a mortgage or charge

5	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	The Greater London Finance Company Limited	,	
Address	161 Chertsey Road, Twickenham, Middlesex		
Postcode	TW11ER		
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	or Cockell, formerly residing together at 68 Broomhall Crescent, Edi Abercorn Nursing Home, 11 Abercorn Terrace, Edinburgh, EH15 2DE all sums of principle interest and charges due and that may become d to Offer of Loan by the Company dated 14 September 2011, which S October 2011 and recorded in the Division of the General Register of Midlothian on 7 November 2011 over the subjects known as 68 Broce EH12 7PQ,	in favour of the Company for ue to the Company pursuant tandard Security is dated 12 of Sasines for the County of	

MG01

Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance i or discount

Commission, allowance Not applicable

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

X Signature

This form must be signed by a person with an interest in the registration of the charge

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X

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name

Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Posttown Edinburgh

County/Region City of Edinburgh

Postcode E H 3 8 U L

County United Kingdom

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- [x] The company name and number match the information held on the public Register
- [x] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

7 Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk.or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

In accordance with Section 867(2) of the Companies Act 2006

MG09



Certificate of registration of a charge comprising property situated in another UK jurisdiction

1	You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction What this form is NOT for You cannot use this form as a certificate of registration of a charge for a company registered in Scotland	For further information, please refer to our guidance at www companieshouse gov uk
1	Company details	25 Pror official use
Company number	4 4 3 0 9 8 6	→ Filling in this form Please complete in typescript or in
Company name in full	Cheval Bridging Finance Limited	bold black capitals
		All fields are mandatory unless specified or indicated by *
2	Date charge presented	
Date of, and parties to,	It is hereby certified that the charge	As described on form MG01 'Particulars of a mortgage or charge' Please tick as appropriate
the charge	Standard Security by the Company in favour of	
	The Greater London Finance Company Limited dated	
	30 November 2011	
	was presented for registration on	
	^d 0 ^d 2 ^m 1 ^m 2 ^y 2 ^y 0 ^y 1 ^y 1	
Jurisdiction	in ②	
	[x] Scotland England and Wales	
	Northern Ireland	
3	Signature	
	Please sign the form here	
Signature	Signature	
	X MAN	
	This form must be signed by a person with an interest in the registration of the charge	

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction

Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Claire Hilliard			
Company name Shepherd and Wedderburn LLP			
Address 1 Exchange Crescent			
Conference Square			
Posttown Edinburgh			
County/Region City of Edinburgh			
Postcode E H 3 8 U L			
Country United Kingdom			
DX DX 551970 Edinburgh 53			
Telephone 0131 228 9900			

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Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [X] You have shown the date of, and parties to, the charge in Section 2
- [X] You have declared where the charge was presented for registration
- [X] You have enclosed the form MG01 and a verified copy of the deed
- [X] You have signed the form

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Important information

Please note that all information on this form will appear on the public record

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Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG

DX 481 N R Belfast 1

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Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 258

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 30 NOVEMBER 2011 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 2 DECEMBER 2011 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL SUMS DUE OR TO BECOME DUE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 13 DECEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 DECEMBER 2011



