In accordance with Section 860 of the Companies Act 2006

# **MG01**



Particulars of a mortgage or charge

229363/13

|                      | A fee is payable with this form.  We will not accept this form unless you send the correct fee  Please see 'How to pay' on the last page  |  |
|----------------------|---|--|
| ✓                    | What this form is for You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland  What this form is NOT for You cannot use this form to reparticulars of a charge for a 5 company To do this, please form MG01s | *AE09KX7L*   |
| 1                    | Company details   | 02/09/2011 166<br>COMPANIES HOUSE                              |
| Company number       | 4 4 3 0 9 8 6   | → Filling in this form   |
| Company name in full | Cheval Bridging Finance Limited   | Please complete in typescript or in bold black capitals        |
|                      |   | All fields are mandatory unless<br>specified or indicated by * |
| 2                    | Date of creation of charge  |  |
| Date of creation     | d 2   d 6   m 0   m 8   y 2   y 0   y 1   y 1   |  |
| 3                    | Description   |  |
|                      | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'   |  |
| Description          | Standard Security by the Company in favour of Clydeso 23 August 2011.   | ale Bank pic dated   |
| 4                    | Amount secured  |  |
|                      | Please give us details of the amount secured by the mortgage or charge  | Continuation page Please use a continuation page if            |
| Amount secured       | All sums and other obligations and liabilities due and that may become due.   | you need to enter more details                                 |

MG01
Particulars of a mortgage or charge

| 5        | Mortgagee(s) or person(s) entitled to the charge (if any)  |  |  |
|----------|--|--|--|
|          | Please give the name and address of the mortgagee(s) or person(s) entitled to the charge   | Continuation page Please use a continuation page if you need to enter more details     |  |
| Name     | Clydesdale Bank PLC (registered no SC001111)   | ,  |  |
| Address  | 30 St Vincent Place  |  |  |
|          | Glasgow  |  |  |
| Postcode | G 1 2 H L  |  |  |
| Name     |  |  |  |
| Address  |  |  |  |
|          |  |  |  |
| Postcode |  |  |  |
| 6        | Short particulars of all the property mortgaged or charged   |  |  |
| _        | Please give the short particulars of the property mortgaged or charged   | Continuation page Please use a continuation page if you need to enter more details     |  |
|          | or Kettlewood, residing at 12 Montrose Way, Dunblane, Stirlingshire, Company for all sums of principle interest and charges due and the Company pursuant to Offer of Loan by the Company dated 28 July 20 is dated 23 August 2011 and recorded in the Division of the General County of Perth on 26 August 2011 over the subjects known as 12 Montrose Way, Dunblane, Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 and recorded in the Division of the General County of Perth on 26 August 2011 over the subjects known as 12 Montrose Way, Dunblane, Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 and recorded in the Division of the General County of Perth on 26 August 2011 over the subjects known as 12 Montrose Way, Dunblane, Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 and recorded in the Division of the General County of Perth on 26 August 2011 over the subjects known as 12 Montrose Way, Dunblane, Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 and recorded in the Division of the General County of Perth on 26 August 2011 over the subjects known as 12 Montrose Way, Dunblane, Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 over the Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 over the Stirlingshire, Company dated 28 July 20 is dated 23 August 2011 over the Stirlingshire, Company dated 28 July 20 is dated 29 in the Company dated 28 July 20 is dated 29 in the Company dated 28 July 20 is dated 29 in the Company dated 28 July 20 is dated 29 in the Company dated 28 July 20 is dated 29 in the Company dated 28 July 20 is dated 29 in the Company dated 29 in th | at may become due to the<br>11, which Standard Security<br>Register of Sasines for the |  |

#### MG01

Particulars of a mortgage or charge

### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance Not applicable or discount

#### **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must venify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

#### Signature

Please sign the form here

Signature

Signature

X

This form must be signed by a person with an interest in the registration of the charge

> CHFP025 03/11 Version 5 0

Particulars of a mortgage or charge

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#### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name

Shepherd and Wedderburn LLP

Address 1 Exchange Crescent

Conference Square

Post town Edinburgh

County/Region City of Edinburgh

Postcode E H 3 8 U L

Country United Kingdom

DX DX 551970 Edinburgh 53

Telephone 0131 228 9900

# 1

#### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

# 1

#### Checklist

We may return forms completed incorrectly or with information missing.

# Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register
- [x] You have included the original deed with this form
- [X] You have entered the date the charge was created
- [X] You have supplied the description of the instrument
- [X] You have given details of the amount secured by the mortgagee or chargee
- [X] You have given details of the mortgagee(s) or person(s) entitled to the charge
- [X] You have entered the short particulars of all the property mortgaged or charged
- [X] You have signed the form
- [X] You have enclosed the correct fee

## Important information

Please note that all information on this form will appear on the public record

## £ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

## ☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

#### For companies registered in Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

#### Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk.or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

O3/11 Version 5 0

In accordance with Section 867(2) of the Companies Act 2006

# **MG09**



Certificate of registration of a charge comprising property situated in another UK jurisdiction

| ·                        | What this form is for You may use this form to give notice of a certificate of registration of a charge comprising property situated in another UK jurisdiction  What this form is NOT for You cannot use this form is certificate of registration of for a company registered in Scotland | COMPANIES HOUSE   |
|--------------------------|--|---|
| 1                        | Company details  | For official use  |
| Company number           | 4 4 3 0 9 8 6  | Filling in this form Please complete in typescript or in  |
| Company name in full     | Cheval Bridging Finance Limited  | bold black capitals   |
|                          |  | All fields are mandatory unless<br>specified or indicated by *  |
| 2                        | Date charge presented  |   |
| Date of, and parties to, | It is hereby certified that the charge   | As described on form MG01     'Particulars of a mortgage     or charge'      Please tick as appropriate |
| he charge                | Standard Security by the Company in favour of  |   |
|                          | Clydesdale Bank PLC dated 23 August 2010   |   |
|                          |  |   |
|                          | was presented for registration on  |   |
|                          | d2 d6 m0 m8 y2 y0 y1 y1  |   |
| Jurisdiction             |  |   |
|                          | [x] Scotland  England and Wales  |   |
|                          | Northern Ireland   |   |
| 3                        | Signature  |   |
|                          | Please sign the form here  |   |
| Signature                | Signature X  |   |
|                          | This form must be signed by a person with an interest in the registration of the charge  |   |

#### MG09

Certificate of registration of a charge comprising property situated in another **UK** jurisdiction

#### Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

| Chaire Hilliard                          |  |  |  |
|--|--|--|--|
| Company name Shepherd and Wedderburn LLP |  |  |  |
|  |  |  |  |
| Address 1 Exchange Crescent              |  |  |  |
| Conference Square                        |  |  |  |
|  |  |  |  |
| Posttown Edinburgh                       |  |  |  |
| County/Region City of Edinburgh          |  |  |  |
| Postrode E H 3 8 U L                     |  |  |  |
| Country United Kingdom                   |  |  |  |
| DX DX 551970 Edinburgh 53                |  |  |  |
| Telephone 0131 228 9900                  |  |  |  |

#### Checklist

We may return forms completed incorrectly or with information missing.

#### Please make sure you have remembered the following

- [X] The company name and number match the information held on the public Register
- [X] You have shown the date of, and parties to, the charge in Section 2
- [X] You have declared where the charge was presented for registration
- [X] You have enclosed the form MG01 and a verified copy of the deed
- [X] You have signed the form

#### Important information

Please note that all information on this form will appear on the public record.

#### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

## **Further information**

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquines@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



# CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4430986 CHARGE NO. 250

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED ON 23 AUGUST 2011 WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 26 AUGUST 2011 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL SUMS DUE OR TO BECOME DUE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 2 SEPTEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 SEPTEMBER 2011





