

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[11619]

4430986

Name of company

* Cheval Bridging Finance Limited

Date of creation of the charge

3 July 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

all sums and other obligations and liabilities due and that may become due to Clydesdale Bank PLC

Names and addresses of the mortgagees or persons entitled to the charge

Clydesdale Bank PLC a public limited company incorporated under the Companies Acts (Registered number SC001111 whose registered office is at 30 St Vincent Street, Glasgow

Postcode G1 2HL

Presentor's name address and reference (if any):

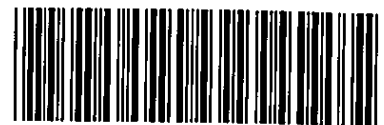
Shepherd and Wedderburn LLP
1 Exchange Crescent
Conference Square
Edinburgh
EH3 8UL

For official Use (06/2005)

Mortgage Section

Post room

SATURDAY



ARD5BBNS

A37

18/07/2009

103

COMPANIES HOUSE

Time critical reference

Short particulars of all the property mortgaged or charged

the Standard Security granted by James Young, both residing at 99 Birkenburn Road, Cumbernauld in favour of Cheval Bridging Finance Limited for all sums of principle interest and charges due and that may become due to Cheval Bridging Finance Limited pursuant to Offer of Loan by Cheval Bridging Finance Limited dated Eight of June Thousand and Nine over ALL and WHOLE the subjects known as 99 Birkenburn Road, Cumbernauld being the subjects registered in the Land Register of Scotland under title number DMB16817

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

T
+
9

Particulars as to commission allowance or discount (note 3)

Signed David Lewis for Shepherd, Wedderburn LLP Date 16/7/09

On behalf of [company] ~~(mortgagee/chargee)~~, †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

M

COMPANIES FORM No. 398

398

CHFP025

Notice of registration in Scotland or Northern Ireland of a charge comprising property situate there

Please do not
write in
this margin

Pursuant to section 398(4) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

Company number

4430986

* insert full name
of company

Name of company

* Cheval Bridging Finance Limited

I David William Lewis

of Shepherd and Wedderburn LLP, 1 Exchange Crescent, Conference Square, Edinburgh, EH3 8UL

§ give date and
parties to charge

certify that the charge § being a Standard Security
by Cheval Bridging Finance Limited in favour of the Clydesdale Bank PLC dated 3 July 2009

† delete as
appropriate

of which a true copy is annexed to this form was presented for registration on 14 July 2009
in [Scotland] ~~(Northern Ireland)~~ †

Signed



Date 16/7/09

Presentor's name address and
reference (if any):
Shepherd and Wedderburn LLP
1 Exchange Crescent
Conference Square
Edinburgh
EH3 8UL
DX 551970 Edinburgh 53

For official Use
Mortgage Section

Post room

SATURDAY



ARD5CBNT

A37

18/07/2009

102

COMPANIES HOUSE

Notes

The address for the Registrar of Companies is:-

Companies House
Crown Way
Cardiff
CF14 3UZ



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4430986

CHARGE NO. 169

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 14
JULY 2009 AND CREATED BY CHEVAL BRIDGING FINANCE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 18 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 JULY 2009

p/och



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES