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CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use

Company number

4430986

257259/12

* Cheval Bridging Finance Limited

Date of creation of the charge

11 June 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

all sums and other obligations and liabilites due and that may become due to Clydesdale Bank PLC

Names and addresses of the mortgagees or persons entitled to the charge

Clydesdale Bank PLC a public limited company incorporated under the Companies Acts (Registered number SC001111 whose registered office is at 30 St Vinvent Street, Glasgow

Postcode G1 2HL

Presentor's name address and reference (if any):
Shepherd and Wedderburn LLP
1 Exchange Crescent
Conference Square
Edinburgh
EH3 8UL

Time critical reference

For official Use (06/2005) Mortgage Section

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Post room



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16/06/2009 COMPANIES HOUSE ٥6

Short particulars of all the property mortgaged or charged

the Standard Security granted by Christopher Pearson and Clarinda Pearson both residing at 100 New Battle Abbey Crescent, Dalkeith, EH22 3LP, in favour of Cheval Bridging Finance Limited for all sums of principle interest and charges due and that may become due to us pursuant to Offer of Loan by us dated Sixteenth of April Two Thousand and Nine over ALL and WHOLE that plot of ground lying in the County of East Lothian and being the subjects known as plot "57" and being part of the development at Parklands, Tranent registered under Title Number ELN8734 and being the subjects outlined in red on the plan annexed and signed as relative hereto: Together with the dwellinghouse and others erected thereon known or to be known as 53 Toll House Grove, Tranent, East Lothian EH33 2QR

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Mefled Wolsham

Date 12/6/09

On behalf of [company] [mortgagee/ehargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

t delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

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COMPANIES FORM No. 398

Notice of registration in Scotland or Northern Ireland of a charge comprising property situate there



CHFP025

Please do not write in this margin

Pursuant to section 398(4) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* insert full name

of company

To the Registrar of Companies (Address overleaf)

Company number

4430986

Name of company

Cheval Bridging Finance Limited

I lan Richard Soppitt

of Shepherd and Wedderburn LLP, 1 Exchange Crescent, Conference Square, Edinburgh, EH3 8UL

§ give date and parties to charge

certify that the charge § being a Standard Security
by Cheval Bridging Finance Limited in favour of the Clydesdale Bank PLC date 8 June 2009

† delete as appropriate of which a true copy is annexed to this form was presented for registration on 11 June 2009 in [Scotland] [Northern Ireland] †

Signed

Dhaptid Joddh (P

Date 12/6/09

Presentor's name address and reference (if any):

Shepherd and Wedderburn LLP 1 Exchange Crescent Conference Square Edinburgh EH3 8UL

DX 551970 Edinburgh 53

For official Use Mortgage Section

Post room

Laserform International Limited 12/99

Notes

The address for the Registrar of Companies is:-

Companies House Crown Way Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4430986 CHARGE NO. 166

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 11 JUNE 2009 AND CREATED BY CHEVAL BRIDGING FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16 JUNE 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 JUNE 2009





