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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge**395****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**Please do not
write in
this marginPlease complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

137

04430986

Name of company

*Cheval Bridging Finance Limited ("Cheval")

Date of creation of the charge

9 September 2008

20/09/08

Description of the instrument (if any) creating or evidencing the charge (note 2)

Standard Security

Amount secured by the mortgage or charge

All sums and other obligations and liabilities due and that may become
due to Clydesdale by Cheval under and in the terms of facility letter
dated 19 and 21 March 2007 between Cheval and Clydesdale.

Names and addresses of the mortgagees or persons entitled to the charge

Clydesdale Bank Public Limited Company, 30 St Vincent Place, Glasgow
("Clydesdale")

Postcode G1 2HL

Presenter's name, address and
reference (if any)Shepherd and Wedderburn
LLP155 St Vincent Street
Glasgow G2 5NR

DXGW409 - GLASGOW

Time critical reference

For official use (02/2006)

Mortgage Section

Post room

PMO 11/09/08 122
COMPANIES HOUSE
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

ALL and WHOLE the subjects known as 1 Victoria Cottage, Minard, Inverary being the subjects registered in the Land Register of Scotland under Title Number ARG6081.

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

A fee is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

[Signature]

Date

17/9/08

On behalf of [company] [mortgagee/chargee] †

† Delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is - Companies House, Crown Way, Cardiff CF4 3UZ



CHFP041

COMPANIES FORM No. 398

398**Certificate of registration in
Scotland or Northern Ireland
of a charge comprising property
situate there**

Pursuant to section 398(4) of the Companies Act 1985

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of companyTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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04430986

Name of company

* Cheval Bridging Finance Limited

I, Andrew William Macdonald Hallof Shepherd and Wedderburn LLP155 St Vincent StreetGlasgowG2 5NR† give date and
parties to chargecertify that the charge† by Cheval Bridging Finance Limited in favour of
Clydesdale Bank plc created on ~~9 September 2008~~ and dated 20 August 2008‡ delete as
appropriateof which a true copy is annexed to this form was presented for registration on 9 September 2008
in [Scotland] ~~Northern Ireland~~†

Signed

Date

10/9/08Presenter's name, address and
reference (if any)Shepherd and Wedderburn
LLP
155 St Vincent Street
Glasgow G2 5NRDXGW409 - GLASGOWFor official use (02/06)
Mortgage section

Post room

Oyez 7 Spa Road, London SE16 3QQ
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Companies M398

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Notes

The address of the Registrar of Companies is -

Companies House
Crown Way
Cardiff
CF14 3UZ



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 4430986

CHARGE NO. 137

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 9
SEPTEMBER 2008 AND CREATED BY CHEVAL BRIDGING
FINANCE LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK
PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 11 SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 SEPTEMBER
2008

DX
82



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES