



KPMG Audit Plc
Dukes Keep
Marsh Lane
Southampton SO14 3EX
United Kingdom

Tel +44 (0) 23 8020 2078
Fax +44 (0) 23 8020 2004
DX 154200 Southampton 49

Private & confidential

Matchtech Group plc
1450 Parkway,
Solent Business Park,
Whiteley,
Fareham,
Hampshire,
PO15 7AF

Our ref ws/sh/759/ws006

Will Smith
023 8020 2078

16 October 2013

Dear Sirs

Statement to Matchtech Group plc (no. 04426322) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully

KPMG Audit Plc



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