

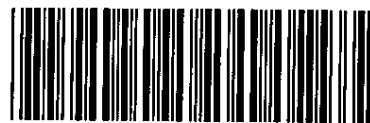
AM02

Notice of statement of affairs in administration



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WEDNESDAY
SA



A6HST62O
A24 25/10/2017 #169
COMPANIES HOUSE
A6GILLZC
A15 07/10/2017 #370
COMPANIES HOUSE

1 Company details

Company number 0 4 4 2 5 3 3 9
Company name in full Fairpoint Group Plc

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Lindsey
Surname Cooper

3 Administrator's address

Building name/number 3
Street Hardman Street
Post town Manchester
County/Region
Postcode M 3 3 H F
Country

4 Administrator's name ①

Full forename(s) Alexander
Surname Kinninmonth

① Other administrator
Use this section to tell us about
another administrator.

5 Administrator's address ①

Building name/number Highfield Court
Street Tollgate
Chandlers Ford
Post town Eastleigh
County/Region
Postcode S O 5 3 3 T Y
Country

① Other administrator
Use this section to tell us about
another administrator.

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ^①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

^① You can use this continuation page with the following forms:

- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)	Gareth
Surname	Harris

3 Insolvency practitioner's address

Building name/number	4th Floor Springfield House
Street	76 Wellington street
Post town	Leeds
County/Region	
Postcode	L S 1 2 A Y
Country	

AM02

Notice of statement of affairs in administration

6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

^d 2 ^d 8 ^m 0 ^m 9 ^y 2 ^y 0 ^y 1 ^y 7

8

Date of the statement of concurrence (if applicable)

Date

^d ^d ^m ^m ^y ^y ^y ^y

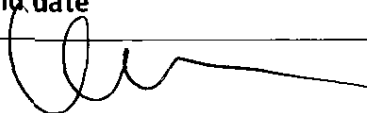
9

Sign and date

Administrator's
Signature

Signature

✕



✕

Signature date

^d 0 ^d 6 ^m 1 ^m 0 ^y 2 ^y 0 ^y 1 ^y 7

Statement of affairs

Name of company

Fairpoint Group Plc

In the

High Court of Justice, Chancery Division, Companies Court

Company number

04425339

Court case number

5980 / 2017

Statement as to the affairs of

(a) Insert name and
address of registered
office of the company

(a) Fairpoint Group Plc

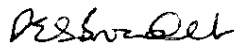
of 3 Hardman Street, Manchester M3 3HF

on the 10th day of August 2017, the date that the company entered administration.

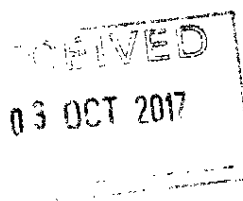
(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 10 August 2017 the date that the Company entered administration.

Full name**Signed****Dated**

28/9/17



A - SUMMARY OF ASSETS

	Book Value £	Estimated to Realise £
Assets Subject to Fixed Charge		
Leasehold Property	76,188	nil
Other Intangible Assets	940,038	nil
Investments	6,276,969	Uncertain
Less: Doorway Capital Limited	(22,750,000)	(22,750,000)
Surplus/(Deficit) c/f		(22,750,000)
Assets Subject to Floating Charge		
Office Equipment	235,486	7,750
Intercompany Debtors	36,692,888	Uncertain
Prepayments	341,158	nil
Cash at Bank	10,172	10,172
Available to preferential creditors		<u>17,922</u>

Signature Reshwan Del

Date: 28/9/17

A1 – SUMMARY OF LIABILITIES

	£	Estimated to Realise £
Estimated total assets available for preferential creditors		17,922
Preferential creditors:		
Employee wages	(6,140)	
Employee holiday pay	(2,233)	
		<u>(8,373)</u>
Estimated Surplus (Deficiency) as regards preferential creditors		<u>9,549</u>
Estimated Prescribed Part of net property (50% of first £10,000 and 20% thereafter, up to a maximum of £600,000)		<u>(4,775)</u>
Estimated total assets available for floating charge holders		<u>4,775</u>
Debts secured by floating charge - Doorway Capital Limited		<u>(22,750,000)</u>
Total assets available to unsecured creditors		<u>(22,745,226)</u>
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Trade Creditors	(495,650)	
HM Revenue & Customs	(85,080)	
Intercompany Creditors	(5,336,928)	
Employee claims for redundancy	(11,612)	
Employee claims for pay in lieu of notice	(21,492)	
Employee claims for unsecured arrears of pay	(8,651)	
Other creditors	(625,804)	
		<u>(6,585,216)</u>
Estimated Surplus (Deficiency) as regards non preferential creditors (excluding any shortfall to floating charge holders)		<u>(29,330,442)</u>
Share Capital:		<u>(494,436)</u>
Estimated Surplus (Deficiency) as regards members		<u>(29,824,878)</u>

Signature R. S. G. D. L.

Date: 28/7/17

B COMPANY CREDITORS - FAIRPOINT GROUP PLC

NOTE: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Adlington House		306,162.72			
ADT Fire & Security	ADT House, Mucklow Hill, Halesowen, West Midlands, B62 8DA	525.77			
Allixium		142,194.38			
Atney Metering Limited	Oakland House, Talbot Road, Manchester, M16 0QH	432.00			
BDO	3 Hardman Square, Manchester M3 3AT	9,486.46			
Calders	4 Woodside Court, Clayton Wood Rise, Leeds, LS16 6RF	392.89			
Capita Registrars Limited	The Registry, 34 Beckenham Road, Beckenham Kent BR3 4TU	7,670.60			
Claranet	21 Southampton Row, Holborn, London WC1B 5HA	24.00			
Consortia Personnel Ltd	Broad Quay House, Broad Quay, Bristol BS1 4DJ	2,880.00			
Debt Free Direct Ltd		4,702,310.03			
Debt Advice Trust		4,022.62			
Deloitte	The Pinnacle, 150 Midsummer Boulevard, Milton Keynes Buckinghamshire MK9 1FD	19,067.94			

Signature Ashtadev Date: 28/9/17

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Doorway Capital Limited	5 Chancery Lane, London, EC4A 1BL	22,750,000.00	Fixed and floating charge debenture	11-Aug-15	22,750,000.00
EACS Limited	Unit 7 Ramsay Court, Hinchbrook Business Park, Huntingdon, Cambridgeshire, PE29 6FY	4,967.78			
Eclipse	Kelso House, 11 Burnett Street, Little Germany, Bradford BD1 5BJ	1,524.00			
EliteTelecom.com	Dawson House, Matrix Business Park, Buckshaw Village, Chorley PR7 7NA	-			
Energize Recruitment Services	The Pavillion, Towers Business Park, Winslow Road, Didsbury, Manchester M20 2LS	-			
FON	Business Customer Service, E.On Energy Solutions Ltd, PO BOX 2010	4,425.48			
EQS Group	Karlstraße 47, 80333 München, Germany	6,048.00			
Equity Development Ltd	Accounts Dept, Equity Development Ltd, 65 London Wall, London EC2M 5TU	14,400.00			
Experian	Sir John Peace Building, Experian Way, Nottingham, NG80 1ZZ	7,236.65			
Evans Cycles	Camino Park, James Wait Way, Crawley West Sussex RH10 9TZ	2,000.00			
Evotech	Unit B3, Lowfields Close, Lowfields Business Park, Elland HX5 9DX	4,454.99			
Financial Reporting Council	8th Floor, 125 London Wall, London, EC2Y 5AS	535.00			
Floorbrite	Cranford House, Cranford Avenue, Sale M33 2AU	233.56			

Signature *PEB* Date: 28/9/17

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Forsyth Barnes	86-90 Paul Street, London, EC2A 4NE	3,150.00			
Gazprom Energy	5th Floor, Bauhaus, 27 Quay Street, Manchester, M3 3Gy	407.02			
GCI Network Solutions	Global House 2, 2 Crofton Close, Lincoln LN3 4NT	20,244.34			
Holiday Travelwatch		87,751.48			
Insolvency Service, Redundancy Payments	PO Box 16685 Birmingham B2 2LX	-			
Institute of Chartered Accountants	Gloucester House, 399 Silbury Boulevard, Milton Keynes MK9 2HL	335.00			
Kash Industries	55 Lindsay Road, Worcester Park, KT4 8LF	9,000.00			
London Stock Exchange	Old Broad Street London EC2N 1HP	9,000.00			
Macdonald Burlington	Burlington Arcade, 126 New Street, Birmingham B2 4JQ	257.50			
McGuire Woods	11 Pilgrim Street, London EC4V 6RN	12,294.70			
MHP Communications	60 Great Portland Street London W1W 7RT	12,757.20			
Mourant Ozannes	1 Le Marchant Street, St Peter Port, Guernsey GY1 4HP	5,098.08			
Office Team Ltd	Unit 4, 500 Purley Way Croydon CR0 4NZ	1,775.21			
Pannure Gordon & Co	One New Chage, London EC4M 9AF	14,538.46			
PricewaterhouseCooper	Hay's Galleria, 1 Hay's Lane, London SE1 2RD	166,044.72			
Protec Fire Detection plc	Protec House, Churchill Way Nelson BB9 6RT	660.00			

Signature *PSGm* Date: 28/9/17

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held	Date security given	Value of security £
Streetwise Couriers	Unit 5, Hook Rise Business Centre, 225 Hook Rise South, Surbiton, Surrey KT6 7LD	37.58			
Teradata	206 Marylebone Road, London NW1 6LY	2,010.00			
The Bubbles Brushes & Wiper Co	Areo Mill, Edward Street Accrington BB5 4J9	155.88			
The Debt Support Company		19,265.64			
Tusker Direct	Unit 7-9 Building 2, Marlins Meadow, Watford WD18 8YF	6,863.79			
UK Fast Net Limited	UK Fast Campus, Birley Fields, Manchester M15 5QJ	2,763.02			
Veolia	Lindon Road, Brownhills, Walsall, West Midlands WS8 7BB	351.54			
Wainwright & Co	13 Park Place, Leeds LS1 2SJ	1,500.00			
Ward Hadaway Solicitors	1A Tower Square, Wellington Street, Leeds LS1 4DL	420.00			
Warren Partners	Warren House, Rudheath, Gadbrook Park, Northwich CW9 7LT	30,115.32			
Westfield Health	60 Charter Row, Sheffield, South Yorkshire S1 3FZ	52.50			

Signature P. Ashworth Date: 28/9/17

AM02

Notice of statement of affairs in administration



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Tom Haley
Company name	RSM Restructuring Advisory LLP
Address	3 Hardman Street
Post town	Manchester
County/Region	
Postcode	M 3 3 H F
Country	
DX	
Telephone	0161 830 4000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse