

Section 94

The Insolvency Act 1986

Form 4.71

Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986

S94

To the Registrar of Companies

For Official Use

--	--	--

Company Number

04422435

Name of Company

African Platinum Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was held/summoned for 27 April 2012 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed

[Signature]

Date

10/5/12

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref AA62251523/RCL/GC

Insolvency S

F

MONDAY



A19DD1ZU

A02

21/05/2012

#196

COMPANIES HOUSE

Liquidator's statement of account Members' voluntary winding up

African Platinum Limited

From 26 August 2009 To 27 April 2012

S of A

ASSET REALISATIONS

2,947,391 00	Book debts	NIL	
93,648,311 00	Shares and investments	NIL	
	Tax refunds (post-liq)	18 97	
395,269 00	Cash at bank (see 'other comment' below)	75,308 21	75,327 18

OTHER REALISATIONS

ISA interest gross	94 02	
Tax paid on ISA interest	(18 81)	75 21

COST OF REALISATIONS

Cheque/Payable order fee	0 60	
Professional fees	45,115 00	
Liquidator's fees	19,987 29	
Legal fees	10,061 50	
CT penalty	100 00	
Bank charges	138 00	(75,402 39)

DISTRIBUTIONS

538,944 30	Ordinary shareholders	NIL	NIL
96,452,026 70			0 00

Dividend information

Preferential debts	Nil	
Unsecured debts	Nil	
Returns to contributories	1	In specie distribution of the Company's investment in subsidiaries
	2	A distribution of £0 00602361157 per 1p ordinary share totaling £3,246,391 15, which was effected by set-off/assignment of intercompany receivables

Fee information

Fees fixed by time cost basis

- (1) Assets, including Nil
shown in the statement of assets and liabilities
and estimated to be of the value of Nil
have proved unrealisable

- (2) Amount paid into the Insolvency Services account in respect of
- (a) Unclaimed dividends payable to creditors in the winding up Nil
 - (b) Other unclaimed dividends Nil
 - (c) moneys held by the company in trust in respect of dividends or other sums due before the commencement of the winding up to any person as a member of the company Nil

(3) Other comment

- a) The shareholder passed a resolution placing the company into liquidation on 26 August 2009 and the Joint Liquidators' appointment was subsequently effective from 15 June 2010

- b) The cash at bank balance is reconciled to the declaration of solvency, as follows

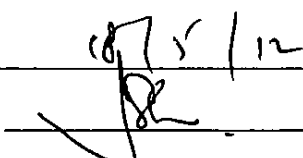
Balance at date of liquidation 26 August 2009		£396,268 97
Add	Bank Interest	£292 49
Less	Loan to Implats (see note c)	(£320,000 00)
	Bank charges	(£153 25)
	HM Revenue & Customs penalty	(£100 00)
Balance transferred to the liquidators bank account		£75,308.21

- c) The £320,000 referred to above was included in the intercompany balance distributed by the liquidators by set-off (see 'Return to Contributories 2')

Dated

Signed by the liquidator

Name & Address


 Jeremy Simon Spratt
 KPMG LLP
 PO Box 695
 8 Salisbury Square
 London
 EC4Y 8BB



Companies House
— for the record —

J S SPRATT
KPMG LLP
8 SALISBURY SQUARE
LONDON
EC4Y 8BB

Liquidation Section
Companies House
Crown Way
Cardiff
CF14 3UZ
Telephone +44(0) 29 20380899
Email
enquiries@companieshouse.gov.uk
DX 33050 Cardiff
www.companieshouse.gov.uk

Your Ref Jss/rcf/gc/988
Our Ref 4 71/04422435/LW
Date 09/05/2012

Dear Sir/Madam

AFRICAN PLATINUM LIMITED

Thank you for your enclosed document. Unfortunately, we have been unable to accept it for the following reason(s):

The document cannot be accepted for filing as the report is not attached

a Final Report laid down at the final meeting is required along with the form 4.71 for cases commencing after 06/04/2010.

Please amend your document and resubmit it as soon as possible.

Yours faithfully

Companies House

Encs.

RESTRUCTURING	
14/05/2012	
SECTION 1	
DATE	FILED
RCU	14/05/2012



AWARDED FOR EXCELLENCE

dti A DTI SERVICE