COMPANIES FORM No. 122

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not write in this margin Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

For official use Company number

4419909

Name of company

* Corporate Image Refurbishment Limited

* insert full name of company

gives notice that:

On June 2004, the following occured in respect of the company:

- 1. the entire authorised share capital of the company (including both issued and unisued shares) was subdivided from 100,000 ordinary shares of £1.00 each to £10,000,000 ordinary shares of £0.01 each; and
- 2. 6,000 of the existing 9,985,000 unissued ordinary shares of £0.01 each in the capital of the Company were consolidated and sub-divided into 6,000 A ordinary shares of £0.01 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as

Signed M. January

Designation † Director

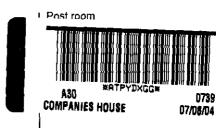
Date 6/06/2004

Presentor's name address and reference (if any):

Edwards Geldard Dumfries House Dumfries Place Cardiff CF10 3ZF

Ref: GS.1008151

For official Use General Section



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