

WRITTEN RESOLUTION

04418784

PRIVATE COMPANY LIMITED BY SHARES

Complan Foods Limited (**Company**)

21 April 2009

Pursuant to the Companies Acts 2006, the directors of the Company propose that the following resolution is passed as an Ordinary Resolution (**Resolution**).

ORDINARY RESOLUTION

'that 245,309 of the Company's existing 340,000 issued 'B' Ordinary Shares of £1.00 each be re-designated as 'A' Ordinary Shares of £1.00 each and 94,691 of the Company's existing 340,000 issued 'B' Ordinary Shares of £1.00 each be re-designated as 'C' Ordinary Shares of £1.00. Each of the shares have attached thereto the respective rights and are subject to the limitations and restrictions set out in the Articles of Association of the Company.'

AGREEMENT

The undersigned, a director of the Company duly authorised:

Signed by:

Patricia Galt

Date

21 April 2009

TUESDAY



A06

A7WPEARH

16/06/2009

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COMPANIES HOUSE