

Company number: 04416750

COVERIS TECHNOLOGIES HOLDCO (UK) LIMITED
("Company")

DIRECTOR STATEMENT OF SOLVENCY
(for the purposes of section 642 of the Companies Act 2006)

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to section 642 of the Companies Act 2006 ("Proposed Reduction")

That the share premium account standing in the books of the Company at the date hereof be reduced, for no consideration, by the sum of £3,954,000

We, the undersigned directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of section 642 of the Companies Act 2006

- 1 we have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts;
- 2 it is intended to commence the winding up of the Company within 12 months of the date of this statement and we have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up; and
- 3 in forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by section 643(2) of the Companies Act 2006

Made and signed on 25th September 2015 by the following directors of the Company

Mark Chappell

Signature

Peter Morris

Signature

TUESDAY



S4GYWD6Q

SPE

29/09/2015

#57