

**INNOVA BIOSCIENCES LTD**


**Company number 04415674 (the "Company")**

**PRINT OF WRITTEN RESOLUTION OF THE SOLE MEMBER OF THE COMPANY PURSUANT TO  
SECTION 288 OF THE COMPANIES ACT 2006**

**PASSED ON** 5 May 2020

The following written resolutions, having been duly proposed by the directors of the Company, were duly passed by the Company as special resolutions.

1. **THAT:**
  - 1.1 the issued share capital of the Company be reduced by cancelling and extinguishing all but one of the issued ordinary shares of £1 each in the Company; and
  - 1.2 the entire share premium account of the Company be cancelled,  
(such reductions and cancellations being the "**Capital Reduction**").
2. **THAT** the sums arising from the Capital Reduction be credited to the profit and loss reserves of the Company.
3. **THAT** such Capital Reduction shall take effect on the day on which the copy of this resolution (and the documents which must accompany it under section 644(1) of the Companies Act 2006) is registered by the Registrar of Companies at Companies House in accordance with section 644(3) of the Companies Act 2006.
4. **THAT** to the extent that any conflict of interest may arise where directors of the Company vote on, take part in the deliberations of the directors in connection with, or take any other action in their capacity as directors in connection with, the Capital Reduction, such conflict is authorised and (to the extent it has already occurred) ratified.

Signed:  \_\_\_\_\_  
AC06E39FD467473

Dominic Page

for and on behalf of **INNOVA BIOSCIENCES LTD**

MONDAY



A15 11/05/2020 #126  
COMPANIES HOUSE