



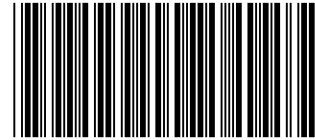
**Companies House**  
— for the record —

**363a<sub>(ef)</sub>**

**Annual Return**

*Company Name:* **EQUITY RELEASE FUNDING (NO.2) PLC**

*Company Number:* **04414548**



*Received for filing in Electronic Format on the:* **13/04/2006**

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*Company Details*

*Period Ending:* **11/04/2006**

*Company Type:* **PUBLIC LIMITED COMPANY**

*Principal Business Activities:*

*SIC Codes*  
**7487**

*Registered Office:*  
*Address:*

*Register of*  
*Members Address:*

*Register of Debenture*  
*Holders Address:*

**C/O WILMINGTON TRUST SP  
SERVICES (LONDON) LIMITED  
TOWER 42 (LEVEL 11)  
25 OLD BROAD STREET  
LONDON  
EC2N 1HQ**

<b>WILMINGTON TRUST SP SERVICES (LONDON) LIMITED TOWER 42 (LEVEL 11) 25 OLD BROAD STREET LONDON EC2N 1HQ</b>	<b>Not Applicable</b>
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*Details of Officers of the Company*

*Company Secretary:*

*Name:* **WILMINGTON TRUST SP SERVICES (LONDON) LIMITED**

*Address:* **TOWER 42 (LEVEL 11)  
INTERNATIONAL FINANCIAL  
CENTRE  
25 OLD BROAD STREET  
LONDON  
UNITED KINGDOM EC2N 1HQ**

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*Director 1:*

*Name:* **WILMINGTON TRUST SP  
SERVICES (LONDON)  
LIMITED** *Address:* **TOWER 42 (LEVEL 11)  
INTERNATIONAL FINANCIAL  
CENTRE  
25 OLD BROAD STREET  
LONDON  
UNITED KINGDOM EC2N 1HQ**

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*Director 2:*

*Name:* **MR JAMES PATRICK  
JOHNSTON FAIRRIE** *Address:* **5 TEMPLARS CRESCENT  
FINCHLEY  
LONDON  
U.K. N3 3QR**  
*Date of Birth:* **25/07/1947**  
*Nationality:* **BRITISH**  
*Occupation:* **COMPANY DIRECTOR**

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*Director 3:*

*Name:* **MR MARTIN MCDERMOTT** *Address:* **6 LOVETT GREEN  
SHARPENHOE  
BEDFORDSHIRE  
UK MK45 4SP**  
*Date of Birth:* **27/02/1963**  
*Nationality:* **BRITISH**  
*Occupation:* **DIRECTOR**

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## *Share Capital*

*Issued Share Capital Details:*

<i>Class of share</i>	<i>Number of shares issued</i>	<i>Aggregate nominal value of issued shares</i>
<b>ORDINARY</b>	<b>2</b>	<b>GBP2.00</b>
<b>ORDINARY 1/4 PAID</b>	<b>49998</b>	<b>GBP49998.00</b>
<b>TOTALS</b>	<b>50000</b>	<b>GBP50000.00</b>

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## *Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 11/04/2006, or that had ceased to be shareholders since the made up date of the previous Annual Return.

*Shareholding 1:*

**1 ORDINARY Shares held as at 11/04/2006**

*Name:* **EQUITY RELEASE HOLDINGS LIMITED**

*Address:* **C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED  
TOWER 42 (LEVEL 11)  
25 OLD BROAD STREET  
LONDON EC2N 1HQ**

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*Shareholding 2:*

**1 ORDINARY Shares held as at 11/04/2006**

*Name:* **JAMES PATRICK JOHNSTON FAIRRIE**

*Address:* **5 TEMPLARS CRESCENT  
FINCHLEY  
LONDON  
U.K. N3 3QR**

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*Shareholding 3:*

**49998 ORDINARY 1/4 PAID Shares held as at 11/04/2006**

*Name:* **EQUITY RELEASE HOLDINGS LIMITED**

*Address:* **C/O WILMINGTON TRUST SP SERVICES (LONDON) LIMITED  
TOWER 42 (LEVEL 11)  
25 OLD BROAD STREET  
LONDON EC2N 1HQ**

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## *Authorisation*

*Authoriser Designation:* **DIRECTOR** *Date Authorised:* **13/04/2006** *Authenticated:* **Yes (E/W)**