

G

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

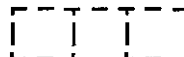
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



4411175

Name of company

insert full name
of company

* Leapfrog Day Nurseries Limited

gives notice that:

by written resolutions passed on 28/6 ~~May~~ 2004:

- 1 the 2,800,000 C ordinary shares of 0.001p each in the capital of the Company were consolidated into 280 C ordinary shares of £0.10 each;
- 2 each of the 15,808,636 redeemable preference shares of £1.00 each in the capital of the Company was sub-divided into 10 redeemable preference shares of £0.10 each;
- 3 each of the 1,617,226 super preference shares of £1.00 each in the capital of the Company was sub-divided into 10 super preference shares of £0.10 each; and
- 4 subject to 1, 2 and 3 above, each of the 1,105,263 A ordinary shares of £0.10 each in the capital of the Company, the 2,913,875 B preferred ordinary shares of £0.10 each in the capital of the Company, the 280 C ordinary shares of £0.10 each, the 158,086,360 redeemable preference shares of £0.10 each in the capital of the Company and the 16,172,260 super preference shares of £0.10 each in the capital of the Company was redesignated as an ordinary share of £0.10 in the capital of the Company, such ordinary shares having the rights attached to ordinary shares in the capital of the Company as set out in the articles of association of the Company adopted on the same date as the resolutions.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date

28/06/2004

Presentor's name address and
reference (if any):

Addleshaw Goddard
100 Barbirolli Square
Manchester
M2 3AB

For official Use
General Section

Post room



A08
COMPANIES HOUSE

0512
02/07/04