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Our ref CH/JC/MD/001

Contact Catherine Henry
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2 October 2013

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors.

Yours faithfully,

KPMG Audit Plc



Appendix - List of Companies

Company Name	Company Number
Consolidated Investment Holdings Limited	05590097
Hexham General Hospital SPC Holdings Limited	04108766
Hexham General Hospital SPC Plc	04130538
Burnley Hospital Phase V SPC Holdings Limited	04768908
Burnley Hospital Phase V SPC Limited	04096792
St James's Oncology SPC Holdings Limited	05094407
St James's Oncology SPC Limited	05113572
Calderdale Hospital SPC Holdings Limited	03525139
Calderdale Hospital SPC Limited	03524906
Worcestershire Hospital SPC Holdings Limited	03649503
Worcestershire Hospital SPC Plc	03649489
FocusEducation (Lincolnshire) Holdings Limited	04236503
FocusEducation (Lincolnshire) Limited	04236500
FocusEducation (Lambeth) Limited	04257230
FocusEducation (Newcastle) Holdings Limited	04402761
FocusEducation (Newcastle) Limited	04402652
East Lancashire LEP Company Limited	05976792
East Lancashire LEP Finance Company Limited	06020251
Catalyst Lancashire PSP Limited	05976829
Lancashire Schools SPC Holdings Phase 1 Limited	05973319
Lancashire Schools SPC Phase 1 Limited	05976818
Lancashire Schools SPC Holdings Phase 2 Limited	06349023
Lancashire Schools SPC Phase 2 Limited	06338755
Lancashire Schools SPC Holdings Phase 2a Limited	06577304
Lancashire Schools SPC Phase 2a Limited	06577214
Lancashire Schools SPC Holdings Phase 3 Limited	06788673
Lancashire Schools SPC Phase 3 Limited	06788689
Catalyst Higher Education (Sheffield) Holdings Ltd	05472427
Catalyst Higher Education (Sheffield) Plc	05471915
Catalyst Healthcare (Manchester) Holdings Ltd	04528405
Catalyst Healthcare (Manchester) Ltd	04528418
Catalyst Healthcare (Manchester) Financing Plc	05203435
Catalyst Healthcare (Romford) Holdings Limited	04793710
Catalyst Healthcare (Romford) Limited	04793636
Catalyst Healthcare Romford Financing plc	04765041